

Transitioning to a New Compliance and Animal Facility Administration Software

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Abstract

Effective Compliance and Animal Facility Administration Software (CAFA) can enable significant operational efficiencies and cost savings for animal research facilities.

The University of Colorado Denver | Anschutz Medical Campus recently implemented new CAFA software as the old system was no longer meeting departmental needs. The transition impacted all aspects of IACUC and IBC protocols, financial and administration management, and animal inventory management. Each module was manually converted from one proprietary software platform to an entirely new one in a condensed time-frame.

Researcher's feedback for the new software continues to be positive. Investigators can now create and amend their protocols with ease, review their cage census and invoices at any time, and correct any financial discrepancies. This has allowed billing processing time to be reduced from five days to one.

Impacted



Background

users were having a difficult time working in the system. We solicited bids for a new CAFA. Animal care software is a very niche market with few developers aware of the genre's existence. We were limited to three systems that could meet our requirements, since most were either geared toward pharmaceutical companies or were not complex enough for our program. There was an option to have a developer build a custom system, but customization is a lengthy and expensive process and our timeline did not allow for that.

of signing the contract to full implementation made system migration challenging. To prepare for the migration, a team of three temporary employees and seven existing employees developed data lists and methods to validate the new platform. Once the system was delivered and validated, approximately thirty OLAR and IACUC staff manually transferred all data into the new system over a six-week period.

Addressed Prior to Going Live

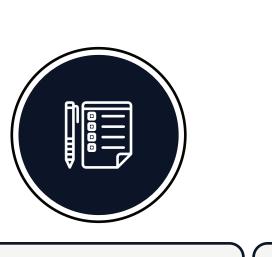
- Took physical inventory of all cages to assure that cage card info matched new software
- IACUC Dept. revised 500+ protocols to assure all satisfied submission criteria
- Manually migrated all protocols and data-lists into the new system module
- Prepared and/or upgraded computer software for cage card printers, upgraded barcode scanners and installed Adobe Acrobat to view/print cage cards supporting the conversion
- Trained IACUC, IBC, OLAR and research staff on the new CAFA software
- Tested all billing reports and service charges to ensure accurate information was captured
- Tested links between IBC protocols and IACUC protocols
- Worked with selected company to fix any coding issues found

Implementation Timeline



Project Kickoff













Financial &

Animal Procurement

Research Staff

Training

Administration

2018

1/15/18

Financial &

Administration

Last billing run

in old software

Small group of

OLAR & IACUC

staff arrived at

2 AM to create

all new cage

cards, placed

them and

- Animal Inventory Management

- Service Charges - IACUC Protocol Management

- Billing

Software Highlights

- Vet Care Management (in development)

- Animal Procurement

Perks of new software:

Intuitive and responsive layout

Functions on multiple platforms:

Desktops, laptops, mobile phones, and tablets

Increases regulatory compliance and the ability to more

Easier to update, maintain, and amend IACUC protocols

Animal inventory process has eased the reconciliation time

Can be used on multiple operating systems:

Research staff can view invoices in real-time

Barcode scanners are more responsive and faster

Microsoft Windows and Macintosh iOS

easily report animal numbers to NIH

Trial invoices can be run weekly

Contains the following modules:

and improved accuracy

Handles large data-load well

- IBC Protocol Management

(in development)

Our protocol database was no longer meeting departmental needs and

The need for complete replacement within eight months from the time

2017 JUN - OCT

Project kickoff Selected company customizes software for

10/23 - 10/27 Selected company begins software training for OLAR staff

11/6 - 12/7

Internal Staff Training Created all-purpose conducted training for

2017

internal staff for protocol migration documents and in-class sessions)

2017 **NOVEMBER**

Master-lists

Master-Lists Transferred master-lists and dictionaries into software

> Master-lists include: Strains, buildings, housing room numbers, personnel, vendors, room capacity, and billing accounts

2017 12/6 - 12/22 Protocols

Protocols

OLAR and IACUC staff entered IACUC protocols with with a deadline

Testing OLAR tested software to ensure each aspect is working

properly

2017 12/11/17 **Animal**

IACUC

Procurement Last day to of January 1,

> protocols All new animal orders are received on paper forms

1/1/18 IACUC module goes live

JANUARY

receive animals in old software Training allowing animal numbers to be training for new recorded on software held all month

> Research staff received two bills from OLAR in January. The first half from old software, second in new software

conducted a physical audit

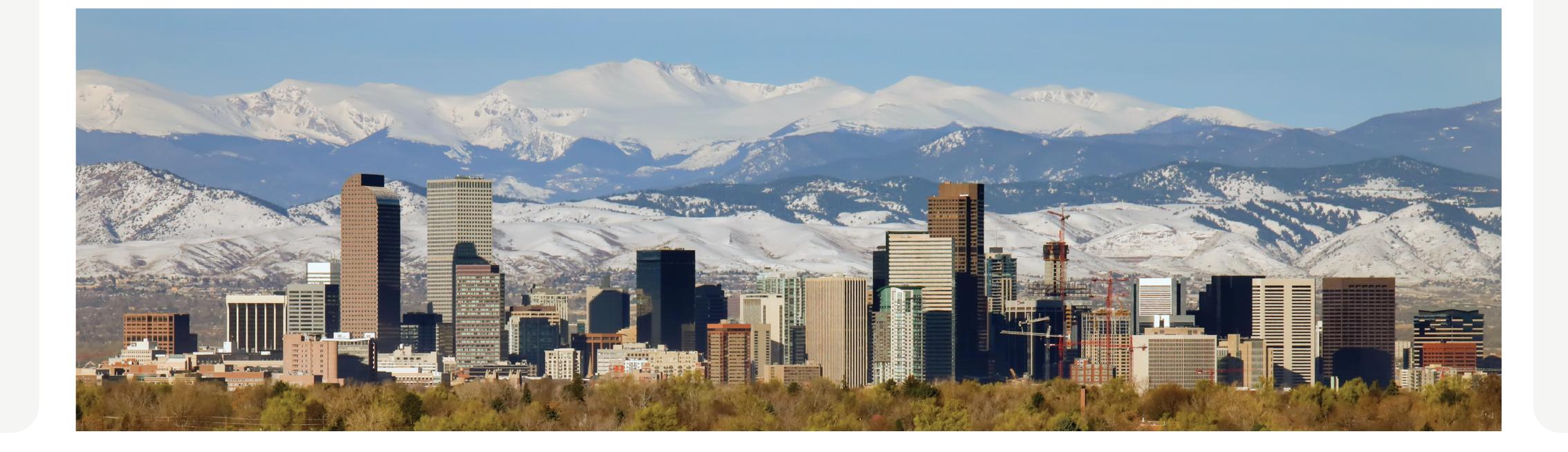
1/16/18 Financial & Administration modules go live

Ongoing Development

- Developing the Vet Management System. This will greatly reduce the amount of paper used for medical records and improve communication between OLAR and research staff.
- Finalizing the IBC Protocol Management module
- Developing customize reports and maintaining our software
- Continue working with our vendor to resolve issues and/or make improvements with our software

Summary

The successful CAFA data migration resulted in more accurate census and billing allowing a reduction in labor cost with an approximate value of \$120,000 annually. Integration of the IBC allowed for the IBC and IACUC protocols to be linked, helping with compliance. We currently have prioritized vendor support for issue resolution. For issue resolution it is essential to report issues as early as possible to get immediate responses. Overall our customer satisfaction has improved as evidenced by positive feedback from research staff.





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