

# InfoEd 812.01 Upgrade

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University of Colorado  
Denver | Anschutz Medical Campus

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# Agenda

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- Introduction
- Demo and discussion
- Next steps
- Questions



# INTRODUCTION



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# What is happening

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- Upgrading InfoEd to 812.01 on Monday, 11/25; several versions newer
- Proposal Development (PD), Proposal Tracking (PT), Conflict of Interest (COI) and Human Subjects (HS) modules are impacted
- Regulatory Compliance and Office of Grants and Contracts (OGC) teams partnering on the upgrade



# What is happening, cont.

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- Functionality you are used to largely not changing
  - New Enable landing page with Widgets providing shortcuts to commonly-used features
  - Changes to search functionality
  - For HS, changes to personnel form addition
  - Aesthetic changes (look, feel, colors)
  - No changes to approvals/routing form for PI's



# Engagement and Outreach

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- Cross-campus focus group on 5/29 to help determine initial Widgets and recommendations for future
- Listening tour underway – 85 people across all modules, including CHCO, DHHA, UCH and VA
- Standing department and research meetings
- Communicating through multiple research channels



# Why are we doing this?

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- Currently several versions behind – can't receive patches, upgrades or enhancements
- 812.01 includes enhancements we need and lays the foundation to stay current
- Not using InfoEd to its fullest potential today – this upgrade will allow us to do so



# DEMO AND DISCUSSION





# Demo

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# Research Administration Project Contacts

- COI: Christine Ahearn
- Human Subjects: John Heldens, Cat Sutherland
- Proposal Development: Ryan Holland & Grant Garceau
- Proposal Tracking: Ginger Acierno & Grant Garceau
- Enterprise: Kavi Jakkula, Gabe Perry



# NEXT STEPS



# Next steps

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- Work on training materials development; training sessions on the full tool closer to go-live
- Identify and coordinate testing opportunities
- Continue to communicate project status leading up to go-live
- Continue to follow up with the vendor on future Widget requests



# Next steps, cont.

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- Look for requests for us to meet with you to gather feedback and provide updates
- Provide your feedback about how best to engage with you
- Multiple communication channels – town halls, newsletters, email, department demos, etc.



# Questions?

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