InfoEd 812.01 Upgrade

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Agenda

• Introduction
• Demo and discussion
• Next steps
• Questions
What is happening

- Upgrading InfoEd to 812.01 on Monday, 11/25; several versions newer
- Proposal Development (PD), Proposal Tracking (PT), Conflict of Interest (COI) and Human Subjects (HS) modules are impacted
- Regulatory Compliance and Office of Grants and Contracts (OGC) teams partnering on the upgrade
What is happening, cont.

• Functionality you are used to largely not changing
  – New Enable landing page with Widgets providing shortcuts to commonly-used features
  – Changes to search functionality
  – For HS, changes to personnel form addition
  – Aesthetic changes (look, feel, colors)
  – No changes to approvals/routing form for PI’s
Engagement and Outreach

• Cross-campus focus group on 5/29 to help determine initial Widgets and recommendations for future
• Listening tour underway – 85 people across all modules, including CHCO, DHHA, UCH and VA
• Standing department and research meetings
• Communicating through multiple research channels
Why are we doing this?

• Currently several versions behind – can’t receive patches, upgrades or enhancements
• 812.01 includes enhancements we need and lays the foundation to stay current
• Not using InfoEd to its fullest potential today – this upgrade will allow us to do so
DEMO AND DISCUSSION
Demo
Research Administration
Project Contacts

• COI: Christine Ahearn
• Human Subjects: John Heldens, Cat Sutherland
• Proposal Development: Ryan Holland & Grant Garceau
• Proposal Tracking: Ginger Acierno & Grant Garceau
• Enterprise: Kavi Jakkula, Gabe Perry
NEXT STEPS
Next steps

• Work on training materials development; training sessions on the full tool closer to go-live
• Identify and coordinate testing opportunities
• Continue to communicate project status leading up to go-live
• Continue to follow up with the vendor on future Widget requests
Next steps, cont.

- Look for requests for us to meet with you to gather feedback and provide updates
- Provide your feedback about how best to engage with you
- Multiple communication channels – town halls, newsletters, email, department demos, etc.
Questions?