JAMERSITY OF COLORADO ELECTRONIC RESEARCH ADMINISTRATION DENVER ANSCHUTZ PROPOSAL DEVELOPMENT BEGINNING TO INFOED GLOBAL END 2016

PROPOSAL DEVELOPMENT

Highlights of Preparing an NIH research grant proposal in InfoEd eRA

- Easier and less time consuming than in PDF version
- Institutional data automatically populated
- F&A changes calculated along with Salary Cap and Exemptions
- Tracking, edits and status accessible
- OGC Reviewers can see all data and documents electronically
- Final application can be validated prior to submission
- Specialized helpdesk to help address any errors/warnings
- Submission to Grants.Gov is system-to-system (S2S)

Username: Your CU username

Password: Your CU password (same as your CU

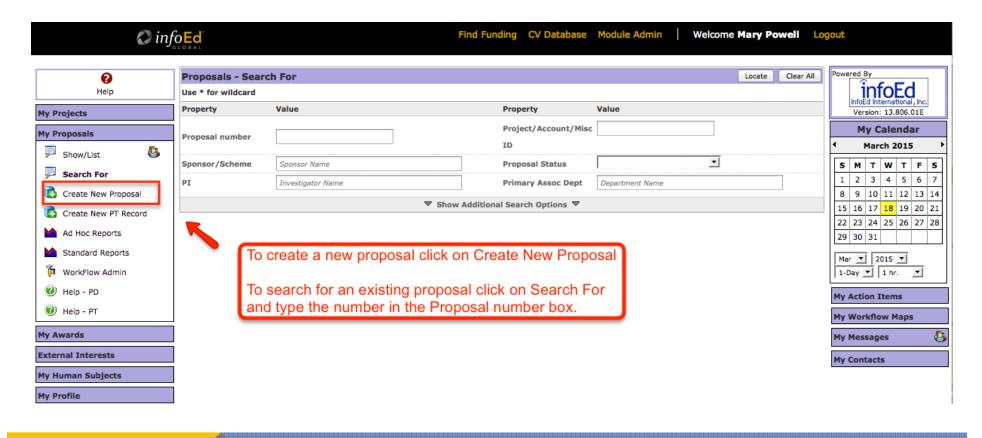
email)

Campus: **Denver**

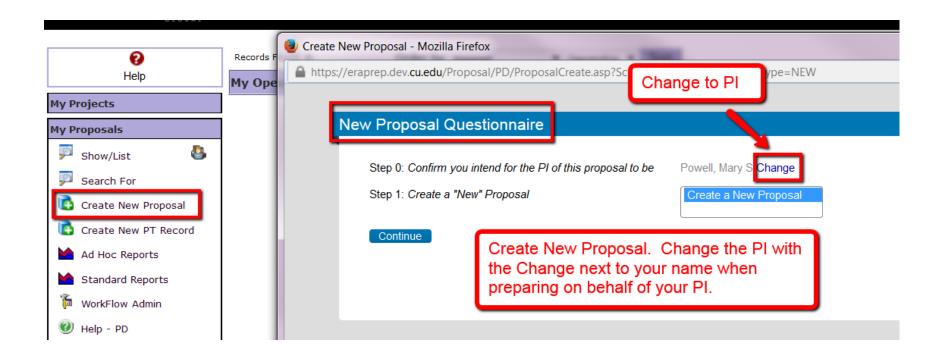
Login

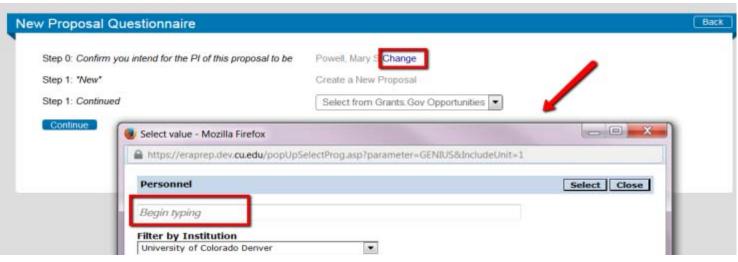
To Create a New Proposal https://era.cu.edu

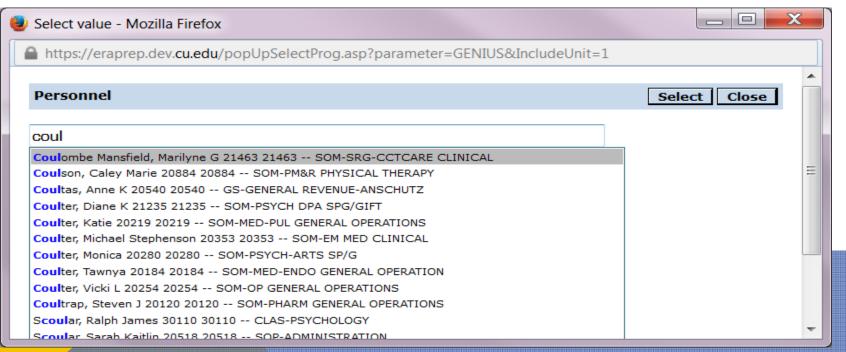
Create A New Proposal



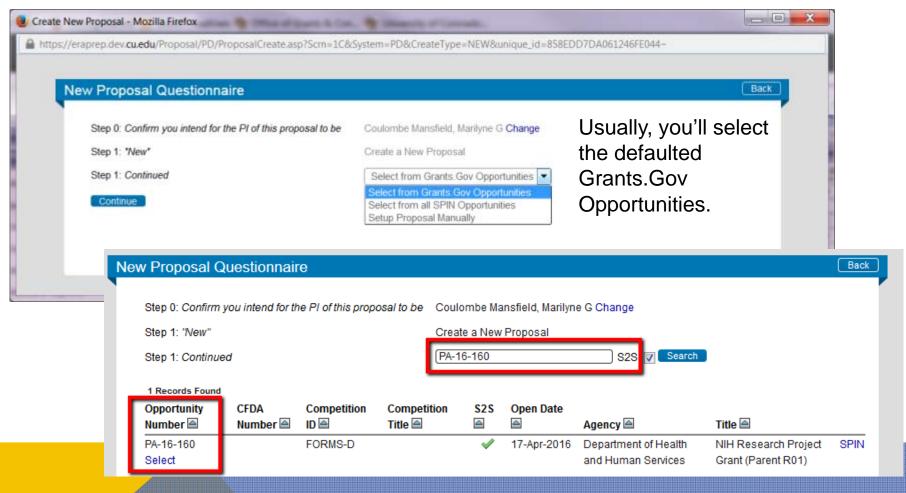
Create New Proposal and Change PI





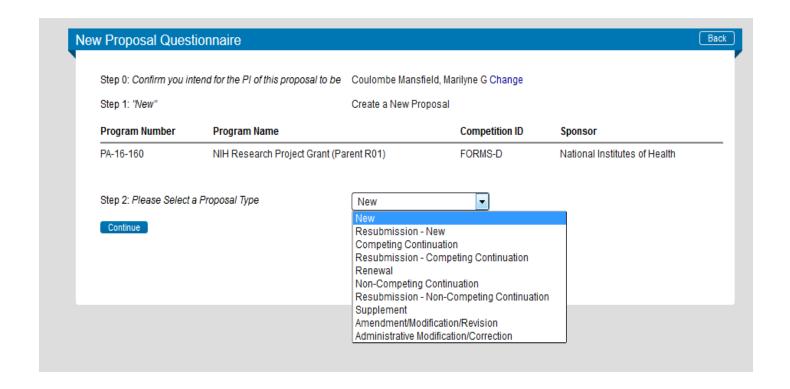


Step 1 Continued...

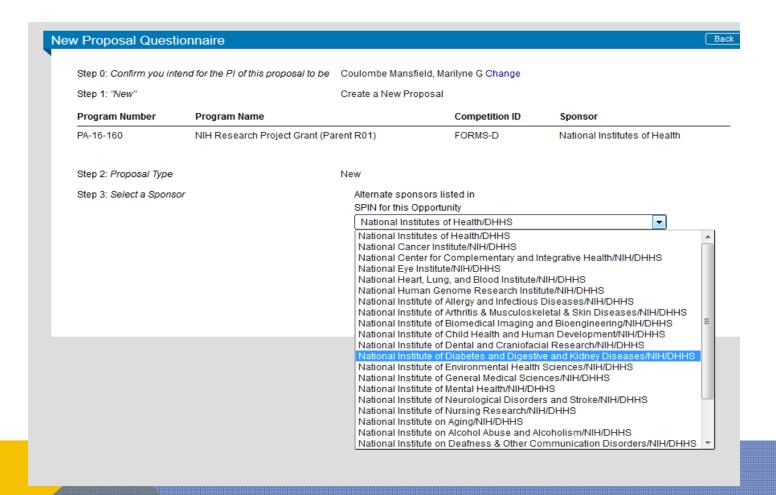


In this example I've inserted the Program Announcement number for the Parent R01.

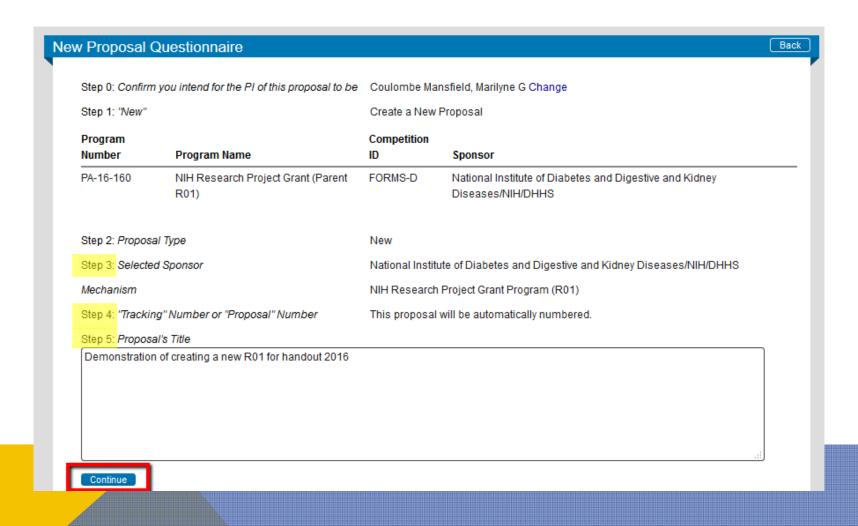
Step 2: Please Select a Proposal Type

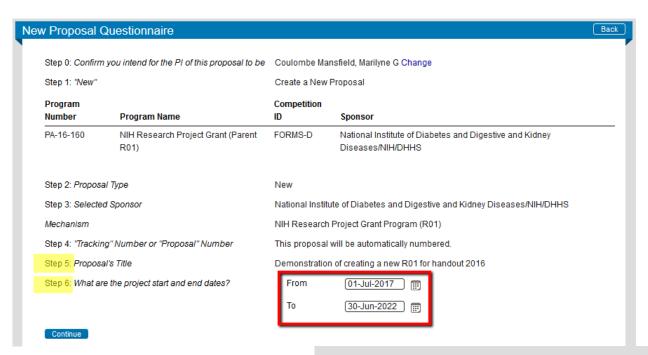


Step 3: Select a Sponsor



This window shows the Step 3 Selected Sponsor, Step 4 Tracking / Routing Number and Step 5 is inserting the Proposal Title.





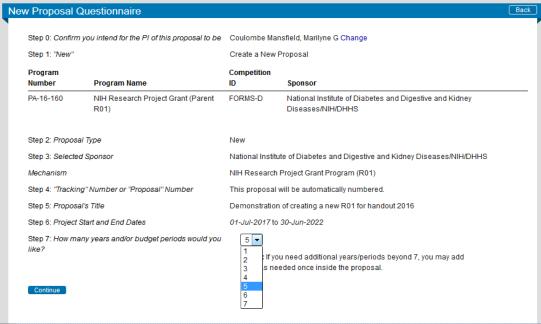
Step 5 displays the Proposal Title.

Step 6 is the entire Project Start and End Date. Enter date MM/DD/YY for start/end date.

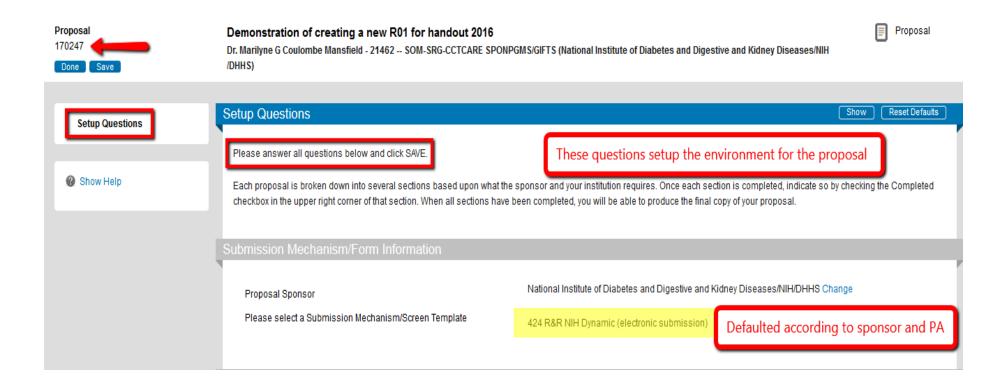
Click Continue to Next Step.

Step 7 Number of **Budget** Periods, in this proposal it is 5 years/periods.

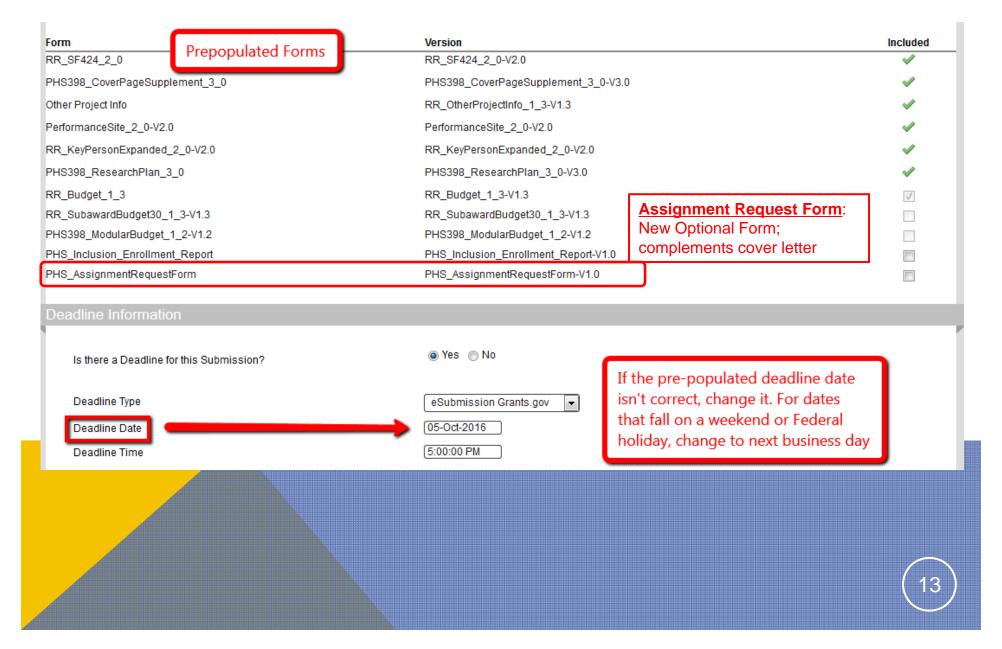
Next step, Create Proposal or back up and change responses



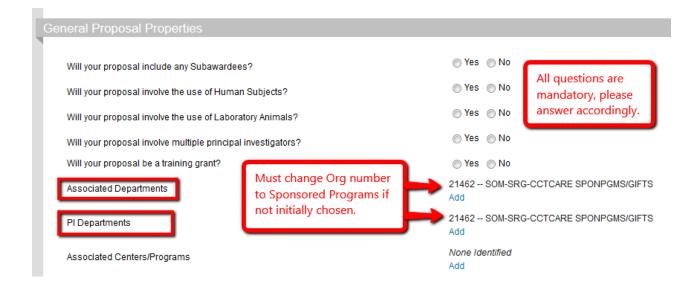
Setup Questions



Forms Populated Automatically

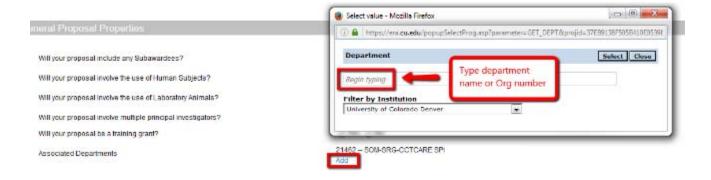


General Proposal Properties

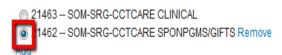


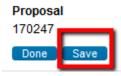
NOTE: Org Numbers must be Sponsored Programs for routing and award purposes

Sponsored Programs Org. Code

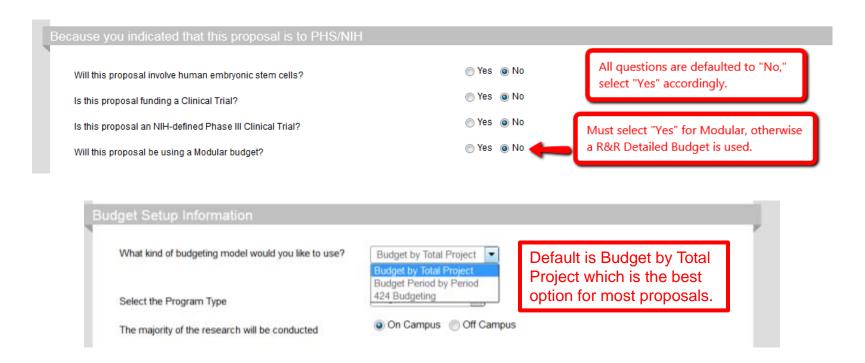


Associated Departments

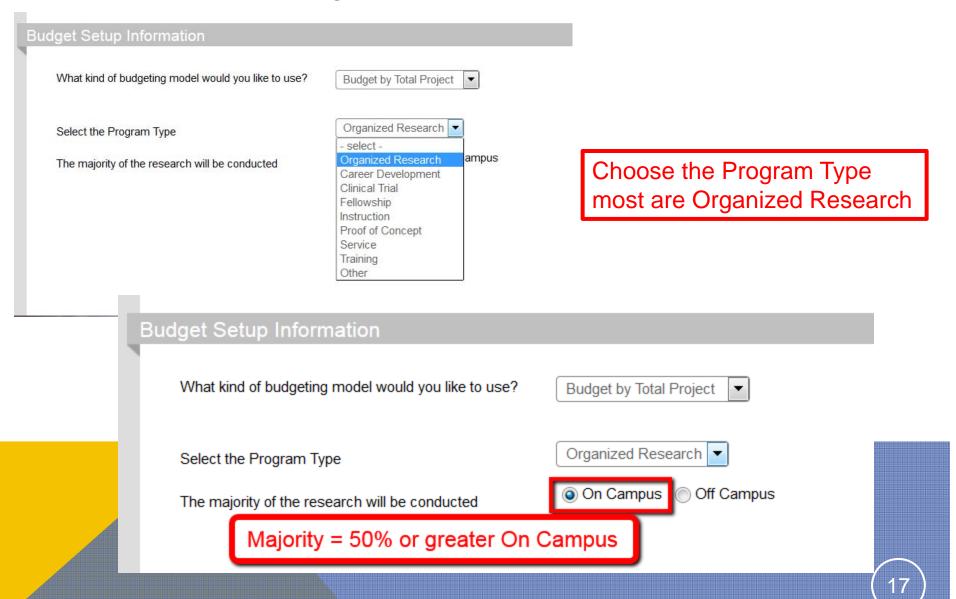




Additional Setup Questions

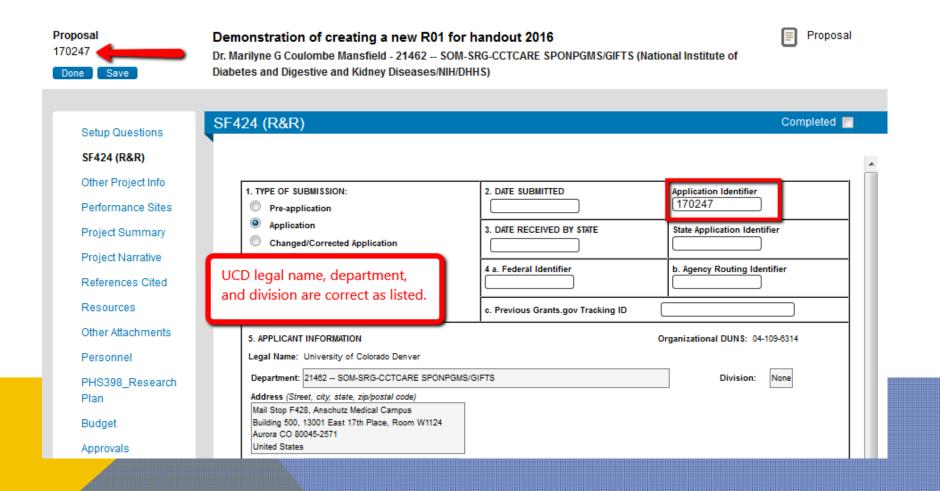


Additional Budget Setup Info

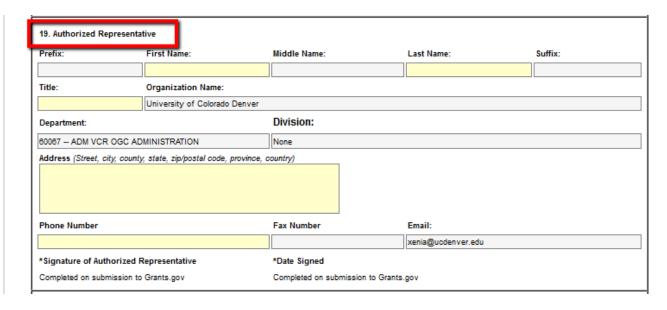


SF 424 Face Pages will now be populated. InfoEd has the correct institutional details formatted.

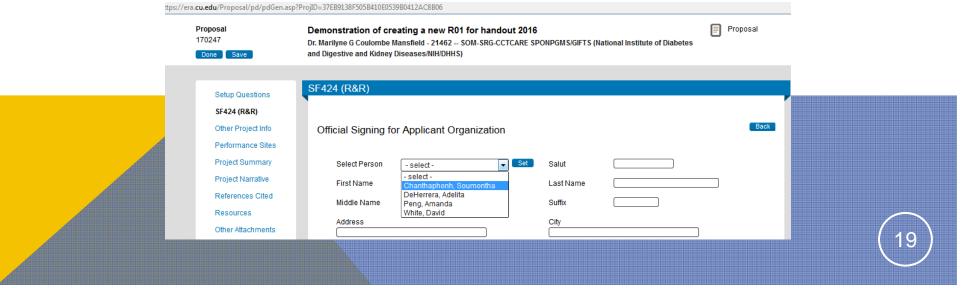
Note the Proposal Number (red arrow top left corner).



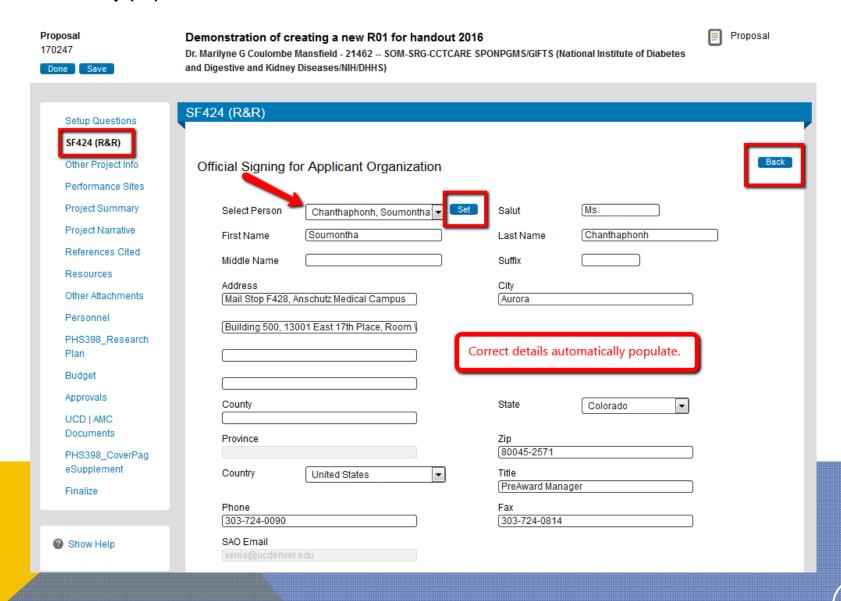
Authorized Representative is Soumontha Chanthaphonh, click on yellow box for First or Last Name. Drop down box will appear and select.



Standard institutional information



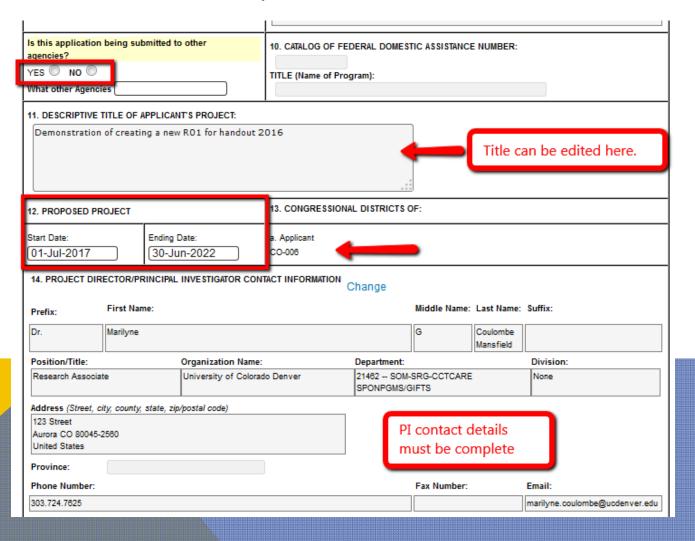
After selecting Chanthaphonh, Soumontha, click on **Set** and preformatted information is automatically populated. When finished click on **Back** button.



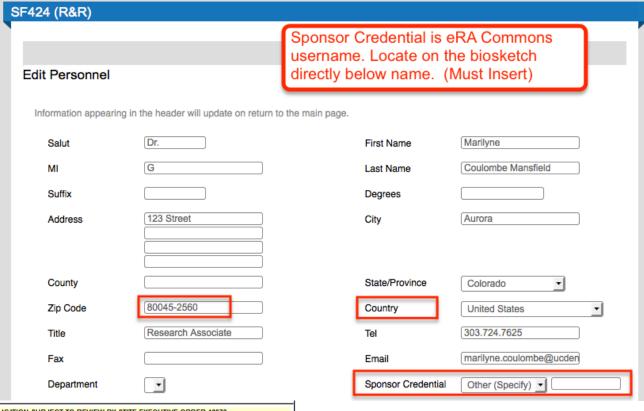
Project Start and Ending Dates are automatically populated from Setup Questions.

Congressional District formatted in InfoEd.

PI contact information must be completed.



PI information can be inserted. It is more consistent if setup in Profile and eliminates typing in proposal.



15. ESTIMATED FUNDING: 16. IS APPLICATION SUBJECT TO REVIEW BY STATE EXECUTIVE ORDER 12372 THIS PREAPPLICATION/APPLICATION WAS MADE AVAILABLE TO THE STATE a. Total Federal 0.00 Funds Requested EXECUTIVE ORDER 12372 PROCESS FOR REVIEW ON h Total Non-Federal Funds 0.00 PROGRAM IS NOT COVERED BY E. O. 12372 c. Total Federal & 0.00 Non-Federal Funds OR PROGRAM HAS NOT BEEN SELECTED BY STATE FOR REVIEW d. Estimated Program Income 17. By signing this application, I certify (1) to the statements contained in the Ire are true, complete Automatically populated and accurate to the best of my knowledge. I also provide the required assurances * accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to Section 1001) I agree * The list of certifications and assurances, or an Internet site where you may obtain this list, is contained in the announcement or agency specific instructions 18. SFLLL (Disclosure of Lobbying Activities) or other Explanatory Documentation Upload 19. Authorized Representative

Soumontha Chanthaphonh is the Authorized Representative.

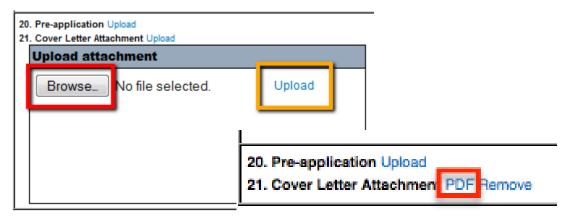
Use the side scroll bar if you see a blank screen.

21. Cover Letter Attachment. Click on blue Upload.



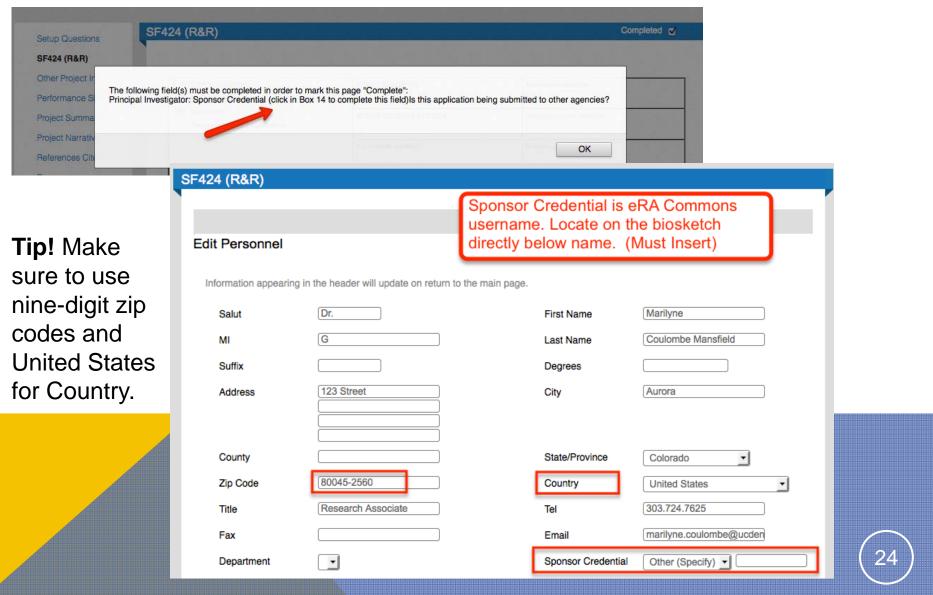
The Upload Attachment box is small and it's hard to see your document. Use the scroll bar on the bottom of that small box to locate and Upload.

Click on Browse within the small Box, locate your file, and then click on Upload.



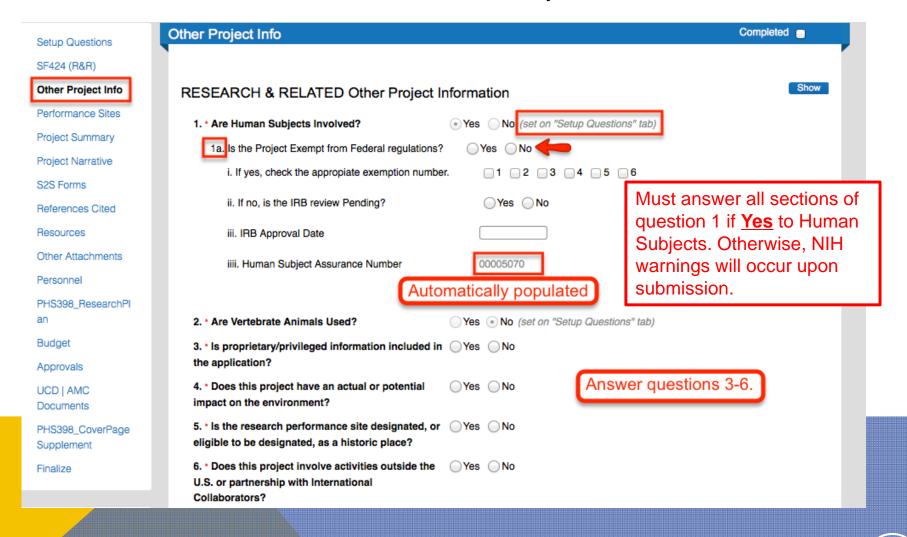
Upload complete = PDF

Completing the SF424 may return this error message. Sponsor Credential is the eRA Commons Username found on the biosketch. It is needed for the Research & Related Senior/Key Personnel form and submission to sponsor.



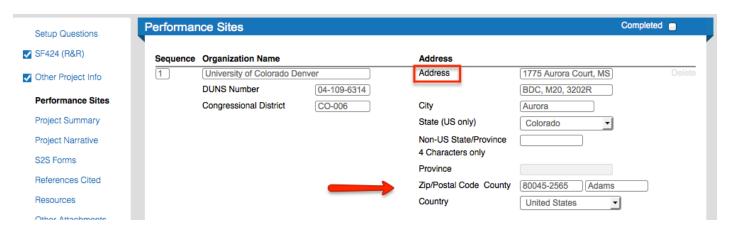
Other Project Info tab – Questions 1 & 2 are populated from Setup Questions.

Institutional Assurance Numbers are automatically inserted.



Remember To Save And Complete

- Save often.
- Complete tabs as you go.... Except the Setup Questions tab!
- This is a database be patient when saving as the system is adding or revising several tables of data.
- When you need to exit out of the proposal, click on Done, not the red "x" close button.



Original

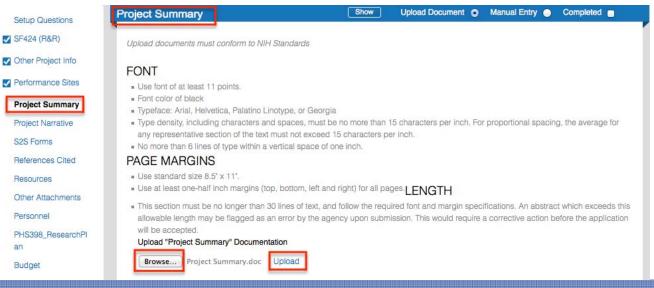
Document

View

Edit Performance Sites and other details as the default is the OGC address.

Project Summary upload. Note the NIH Standards are included.

- 1. Browse for document.
- 2. Upload.
- 3. Document & PDF shows document is uploaded.

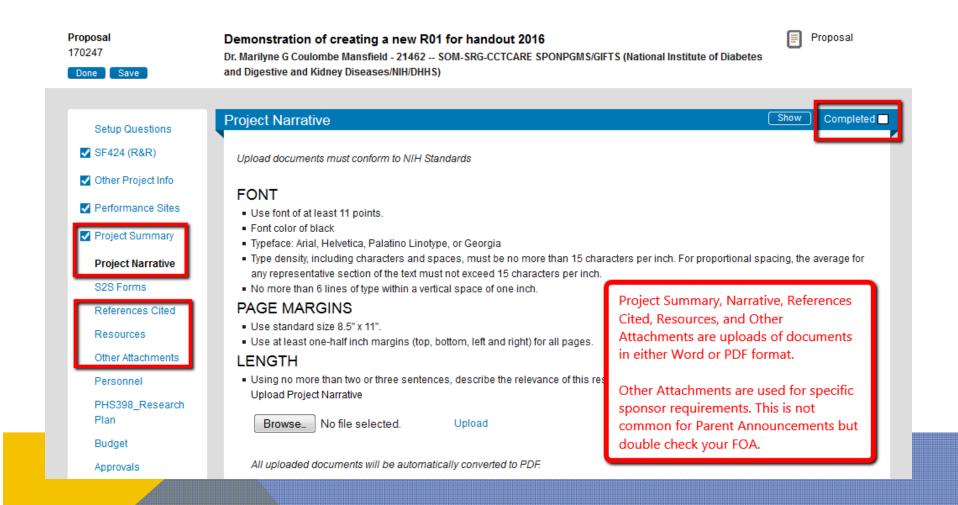


PDF

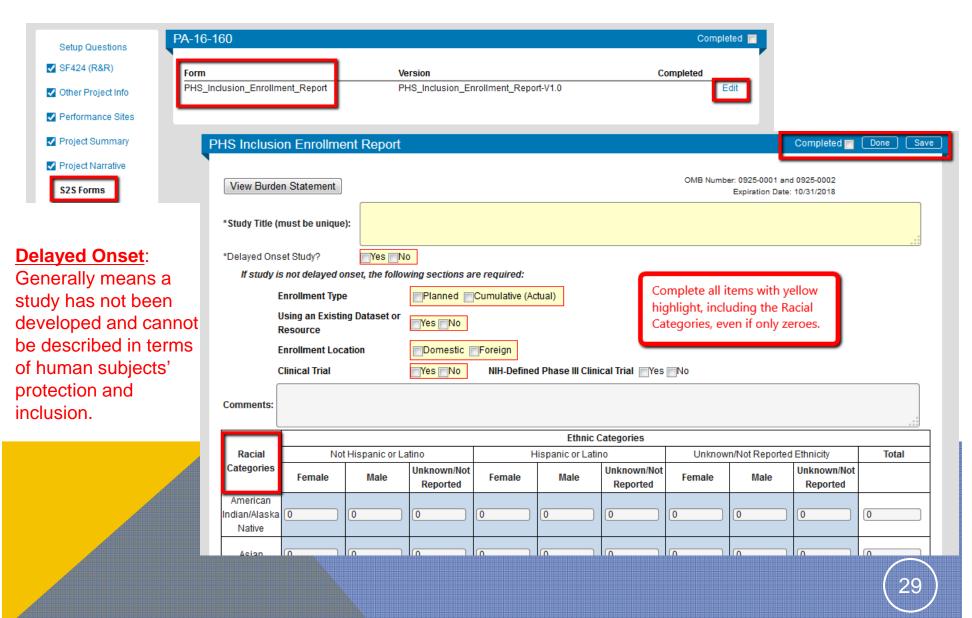
View (1 Pages)

Remove

Remember to <u>Save</u> often and click <u>Competed</u> box. To leave tab click on <u>Done</u>



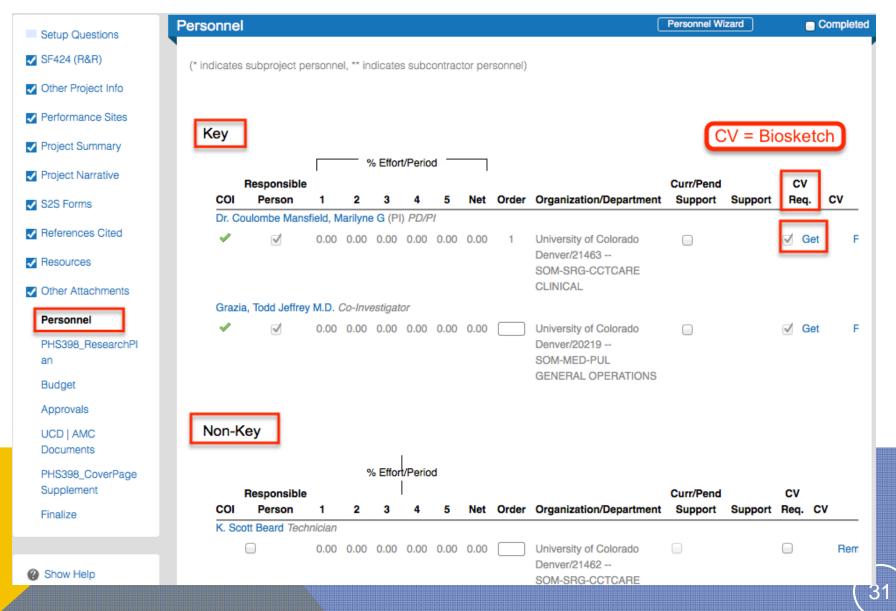
S2S Forms (for Human Subjects)



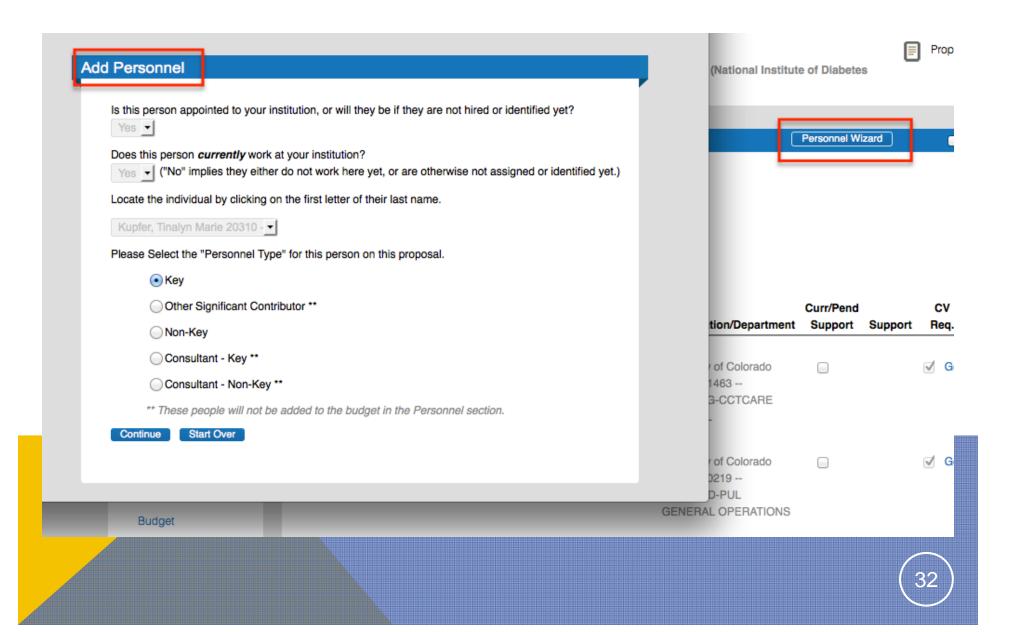
Personnel Tab

- PD/PI is automatically added
- Add additional personnel using the Personnel Wizard button
- Search by last name and Select
- Details on Personnel screen include:
 - Conflict of Interest (COI) status
 - Project Role
 - CV/Biosketch required for Key Personnel
 - May Order in significance to science of project
 - Effort is populated after budget is built

Personnel tab with Key and Non-Key Personnel added



Use The Personnel Wizard To Add Personnel

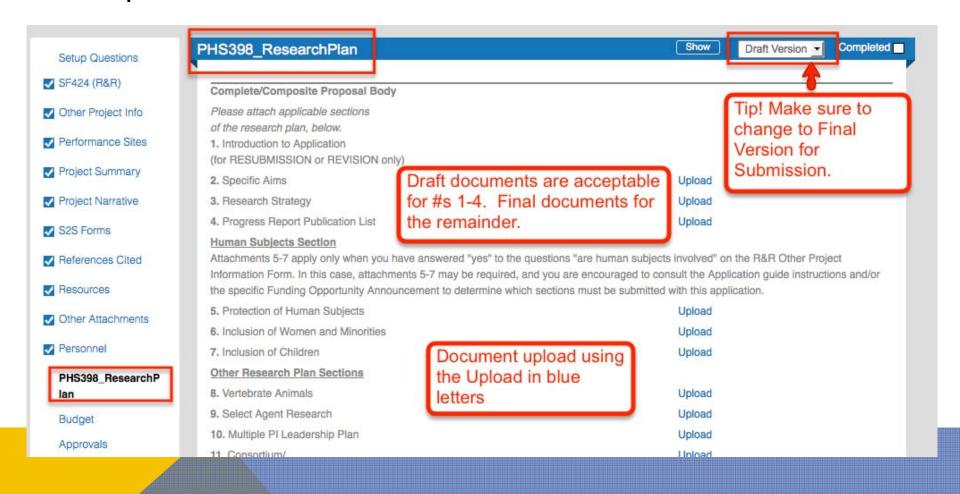


Adding a TBD.

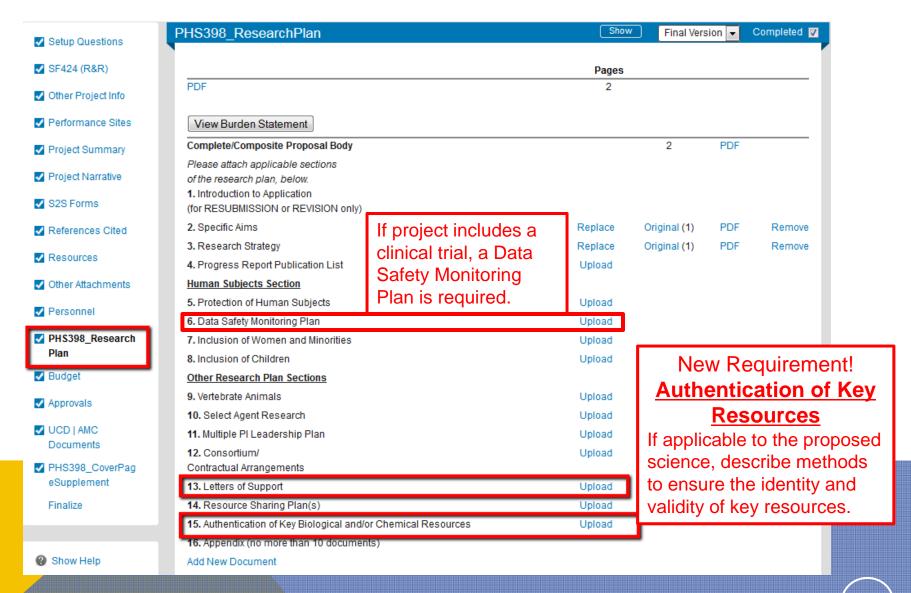
Add Personnel
Is this person appointed to your institution, or will they be if they are not hired or identified yet? Yes
Does this person <i>currently</i> work at your institution? ("No" implies they either do not work here yet, or are otherwise not assigned or identified yet.)
Is this person "named" or will they be determined later (TBD)?
Please enter the designation for the "TBD" person. TBD
Department Set 21462 SOM-SRG-CCTCARE SPONPG
Continue Start Over

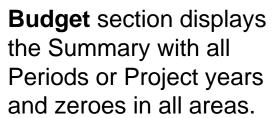
Contact Information For - TBD	Personnel Type: Non-Key P	Personnel Consultant External Consultant Save Close
Salut	FIFST	Last Suffix
Title		
Address		Role Other (Specify) Degree Type Degree Year
City		State Zip Colorado
County		Country United States
Phone		Fax
Institution University of Colorado Denver	Department 21462 SOM-SRG-CCT	TCARE SPONPG
Sponsor Credential Other (Specify) ▼		

PHS 398 Research Plan – Upload will allow you to browse and upload documents

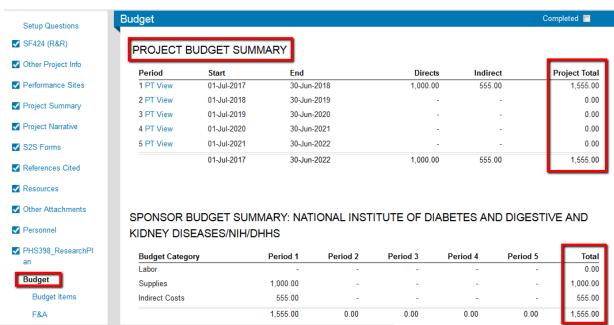


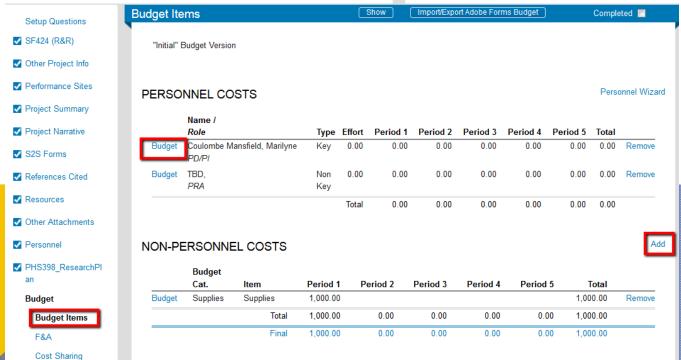
PHS398 – Research Plan Tab





Next, we'll build the budget.

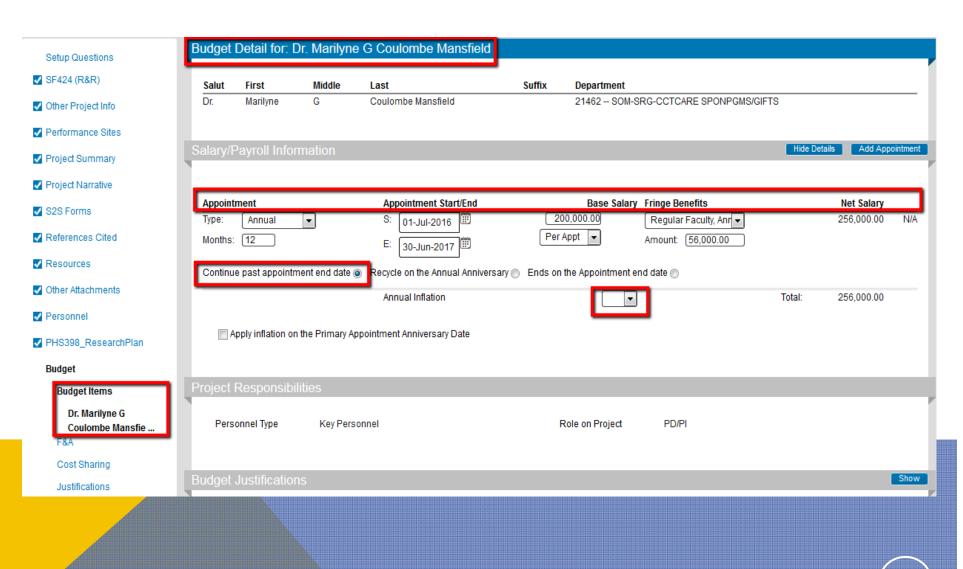




Clicking on the blue Budget next to the name will open the detail for the person, enter salary and etc.

36

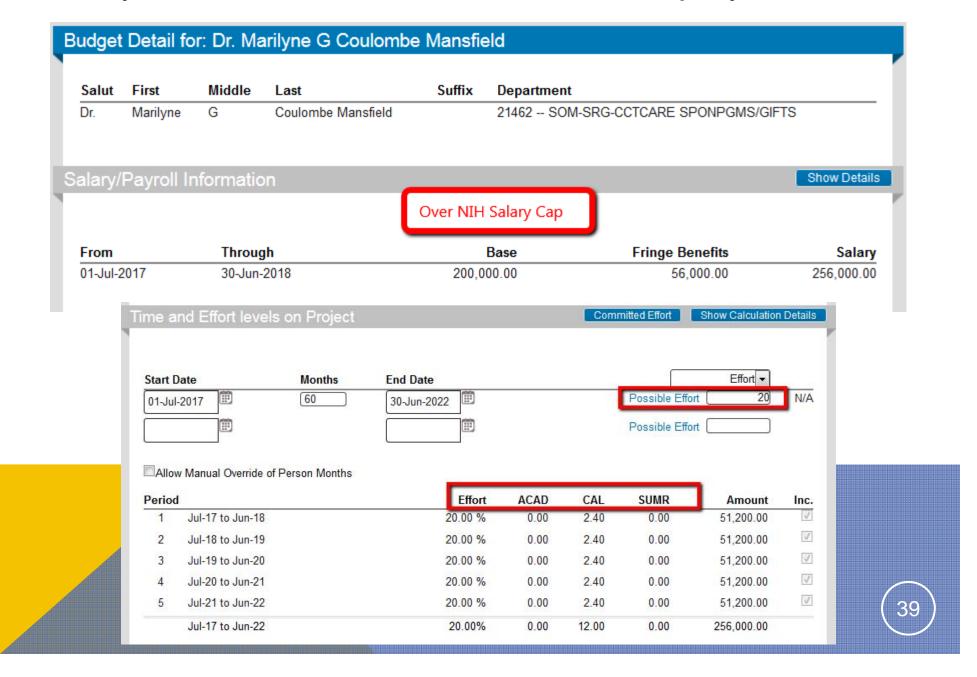
Salary and Appointment Entry

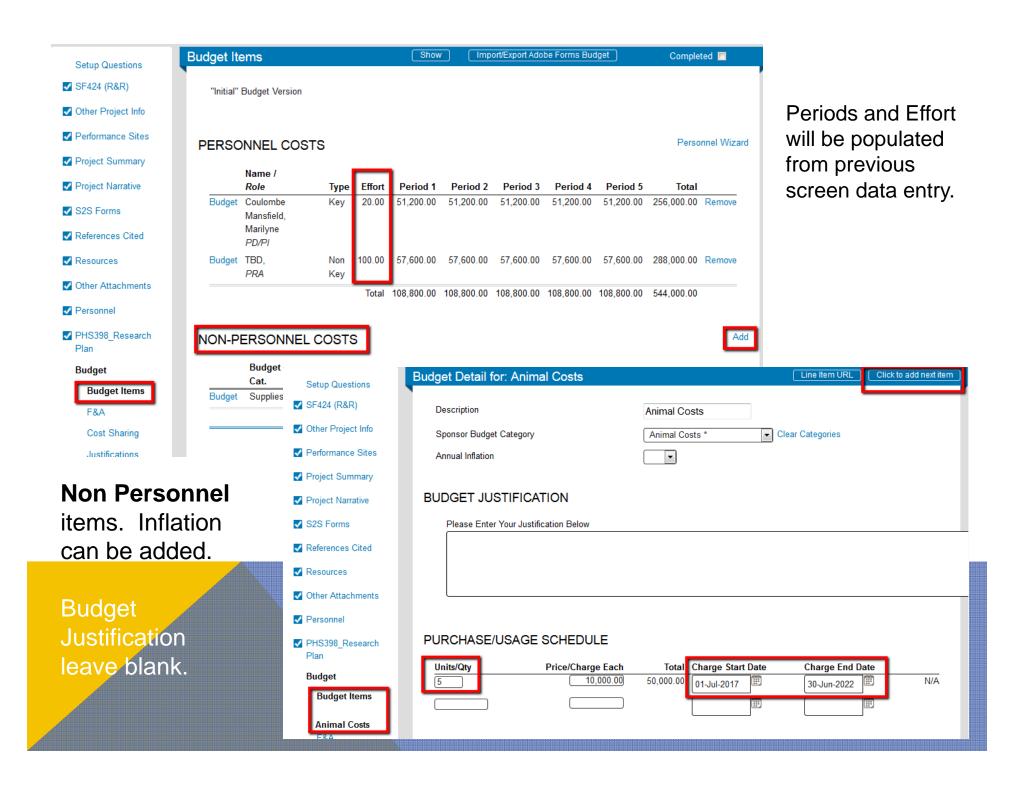


Salary and Appointment Details

- Appointment on AMC is typically Annual (12 month) and Downtown Denver may have a combination of Academic (9 months) and Summer (3 months)
- Appointment Start and End date correspond to the appropriate fiscal year i.e., 07/01 to 06/30 Annual, 09/01 to 05/31 Academic, and/or 06/01 to 08/31 Summer. (Add Year accordingly)
- Base Salary is Current Salary unless project starts in next fiscal year then inflate as needed 2, 3 or 4%.
- Fringe Benefits are selected from drop down box. Amount of Salary plus Benefits will automatically populate Net Salary.
- Select Continue past appointment end date, especially when adding inflation
- Annual Inflation has drop down box with 0 4%
- Use Apply Inflation to Primary Appointment

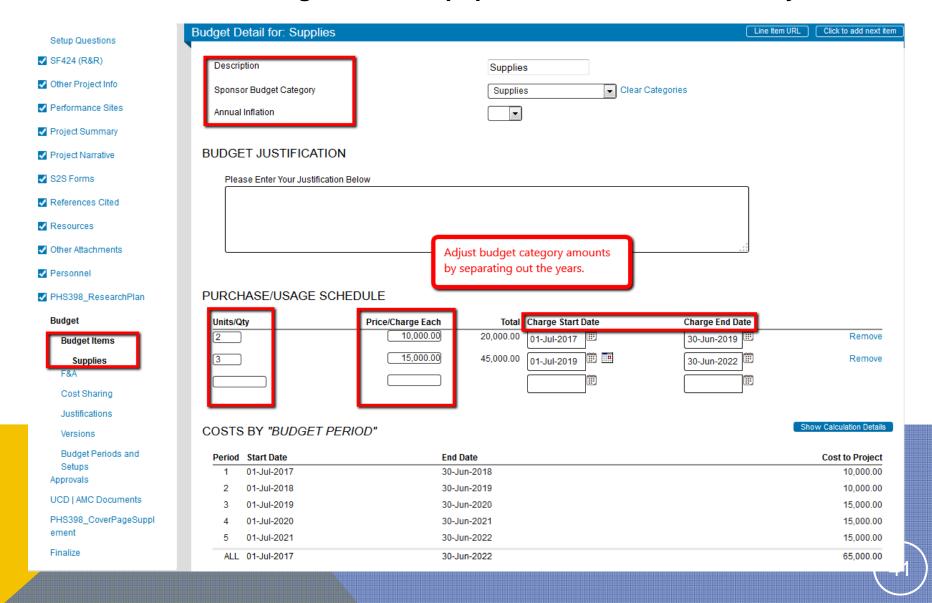
Salary, Effort and Calendar Months Displayed



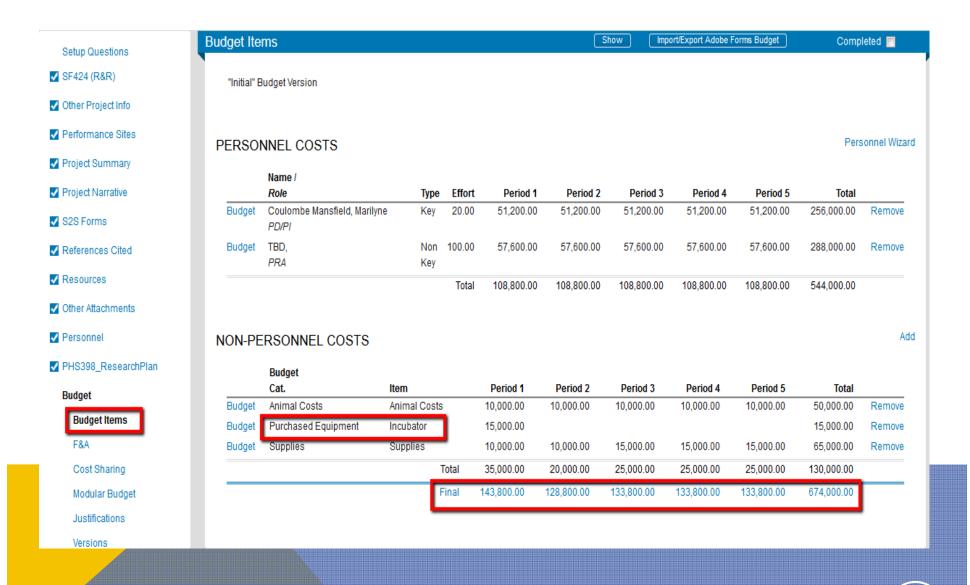


Description is user friendly entry and Budget Category is NIH line item.

Details in Purchase/Usage Schedule populated from user data entry.

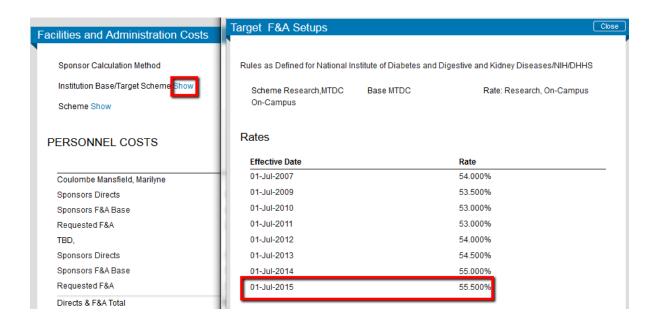


Budget Items and Periods for Modular Budget - Completed

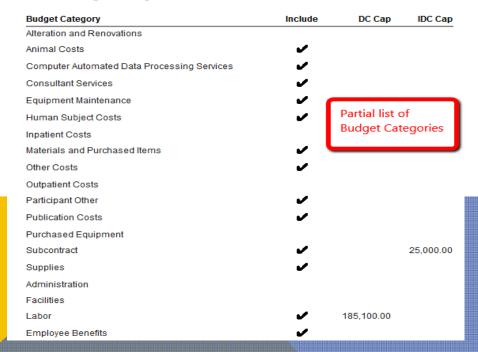


F&A Tab

Informational screen showing the F&A rates. InfoEd will calculate the correct rates, exemptions and salary cap.

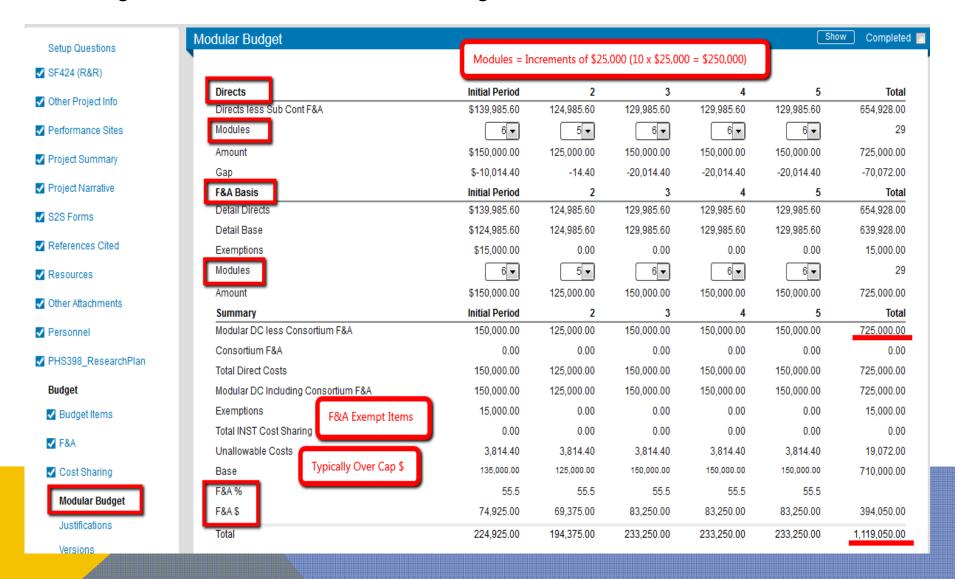


Included Budget Categories

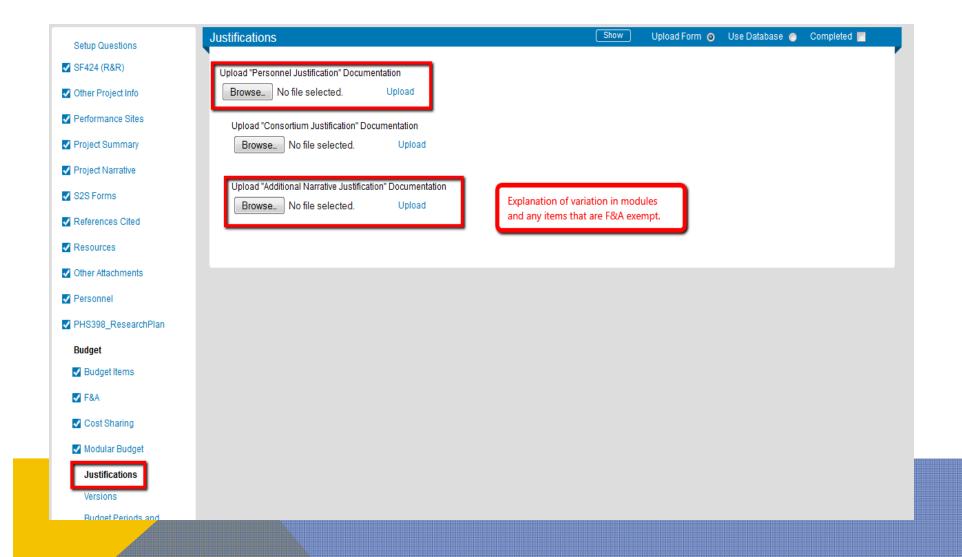


NIH Salary Cap is automatically calculated

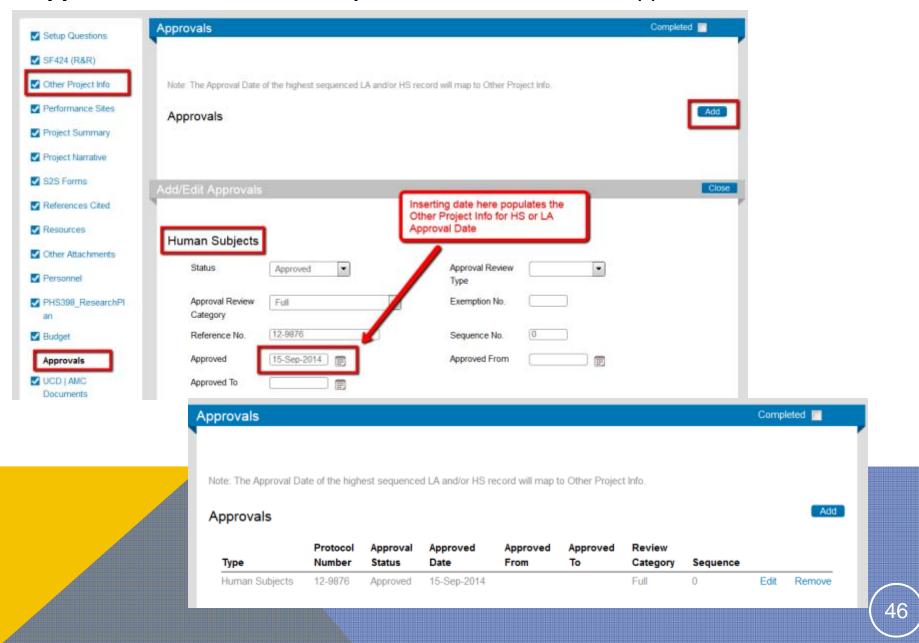
Building the modules of the Modular Budget



Justifications Upload



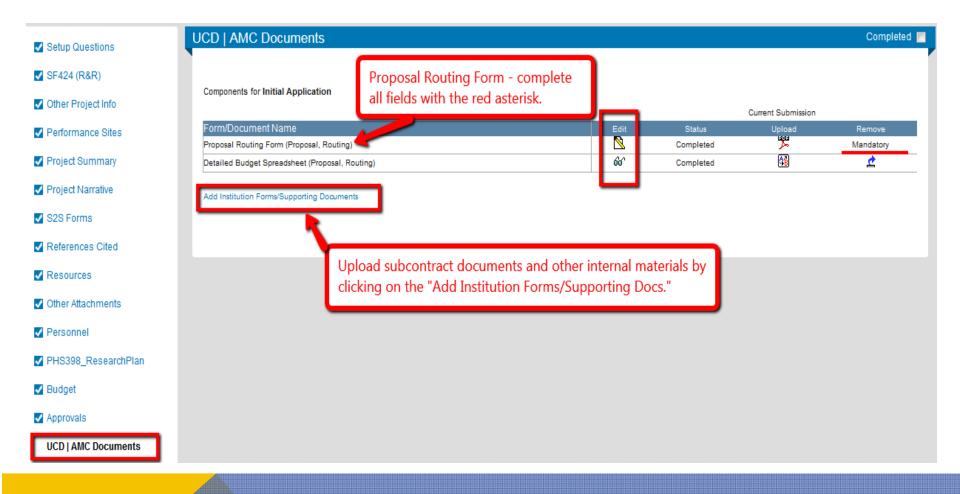
Approvals tab for Human Subjects and/or Lab Animals Approval Dates



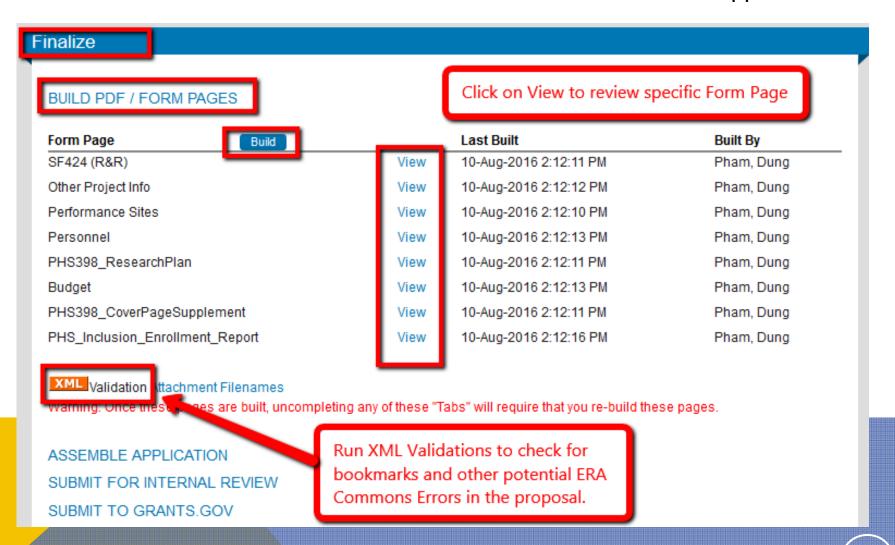
PHS398_Cover Page Supplement – answer questions as usual.

✓ Setup Questions	PHS398_CoverPageSupplement		Completed 🔽				
✓ SF424 (R&R)	View Pages						
✓ Other Project Info	PDF	2					
✓ Performance Sites	[V. B. I. St. i.						
✓ Project Summary	View Burden Statement 1. Human Subjects						
✓ Project Narrative	Clinical Trial? No Yes						
✓ S2S Forms	Agency-Defined Phase III Clinical Trial?	No Yes					
✓ References Cited	2. Vertebrate Animals Section Are vertebrate animals euthanized? Yes	s □ No New section					
✓ Resources	If "Yes" to euthanasia						
✓ Other Attachments	Is method consistent with American Veterinary Medical Association (AVMA) guidelines? Yes No If "No" to AVMA guidelines, describe method and provide scientific justification						
✓ Personnel	<u> </u>						
✓ PHS398_Research Plan							
✓ Budget			.:1				
✓ Approvals	3. *Program Income						
✓ UCD AMC Documents		riods for which the grant support is requested? Ves V rogram income is anticipated), then use the format below to re	No flect the amount and source(s).				
✓ PHS398 CoverPag		rogram income is anticipated during the period(s) for ed, use the format below to reflect the amount and so					
eSupplement	Budget Period	Anticipated Amount	Source(s)				
Finalize	01 year	0					
	02 year	0					
	03 year	0					
Show Help	04 year	0					
	05 year	0					
	4. Human Embryonic Stem Cells						
	* Does the proposed project involve human e	mbryonic stem cells? No Yes					
	If the proposed project involves human embry list: http://stemcells.nih.qov/research/regist indicating that one from the registry will be us	onic stem cells, list below the registration number of the spet try/. Or, if a specific stem cell line cannot be referenced at the ied:	cific cell line(s) from the following is time, please check the box				

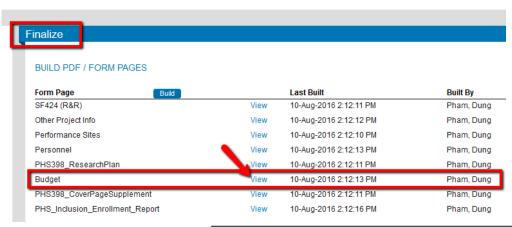
UCD | AMC (Internal) Documents



Finalize application for routing is a three step process. 1) Build PDF, 2) XML Validation Award and 3) Assemble Grants.Gov application for review. Bookmarks in PDF documents must be removed before Assemble Application.

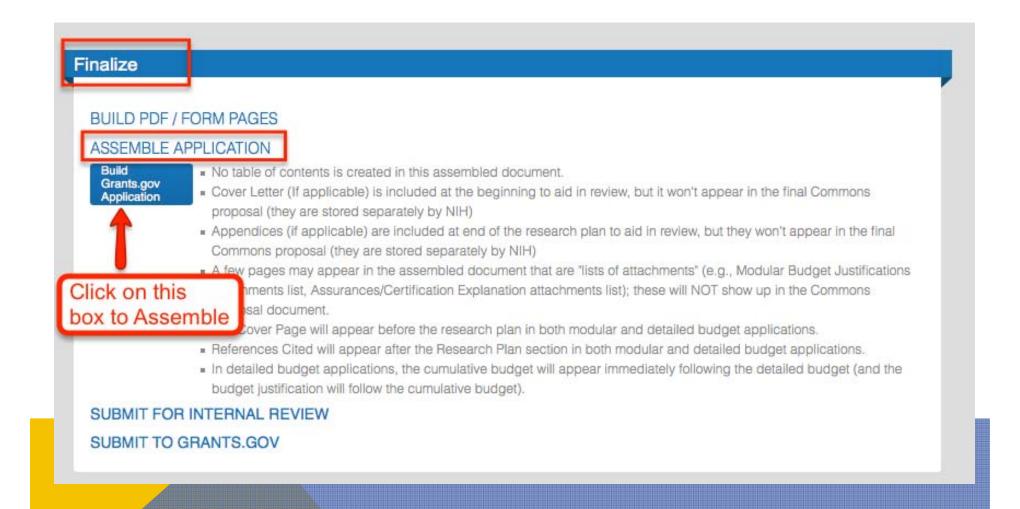


NIH/Sponsor Modular Budget

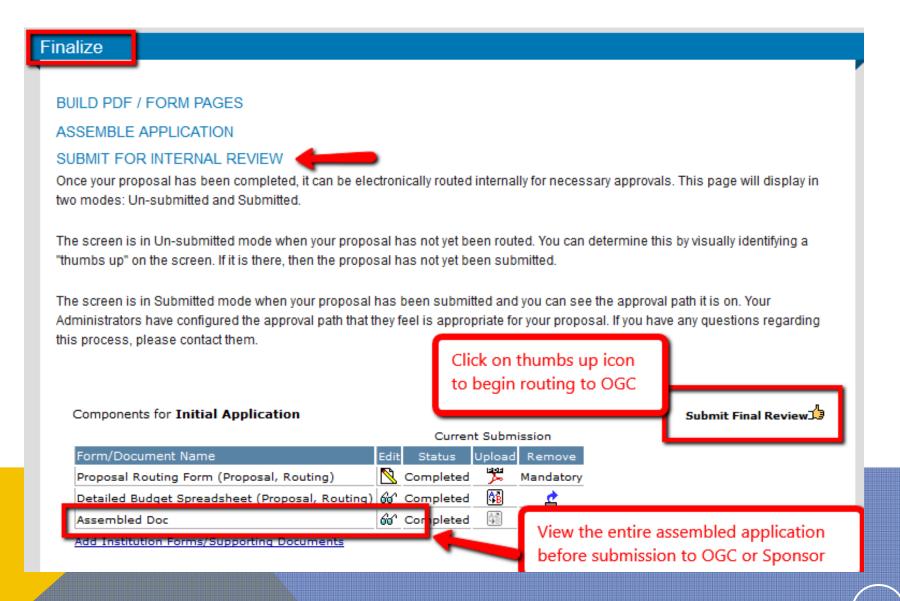


	BI	udget Period: 1			
	Start Date: 07/01/2017	End Date: 06/30/2018			
A. Direct Costs				Funds Requested (\$)	
		Direct Cost less Consortium Ir	direct (F&A)*	150,000.00	
All elements of M	lodular Budget are	Consortium I	ndirect (F&A)	0.00	
	ated and populated.	Total	Direct Costs*	150,000.00	
B. Indirect (F&A) Costs Indirect (F&A) Type	Indirect (F&	&A) Rate (%) Indirect (F	&A) Base (\$)	Funds Requested (\$)	
1. MTDC		55.50	135,000.00	74,925.00	
 3. 4. 					
Cognizant Agency (Agency Name, POC Name and Phone Number)	DHHS, Arif Karim, (415) 437-7820	0			
Indirect (F&A) Rate Agreement Date	03/08/2016	Total Indirec	t (F&A) Costs	74,925.00	
C. Total Direct and Indirect (F&A) Costs (A + E	3)	Funds F	Requested (\$)	224,925.00	

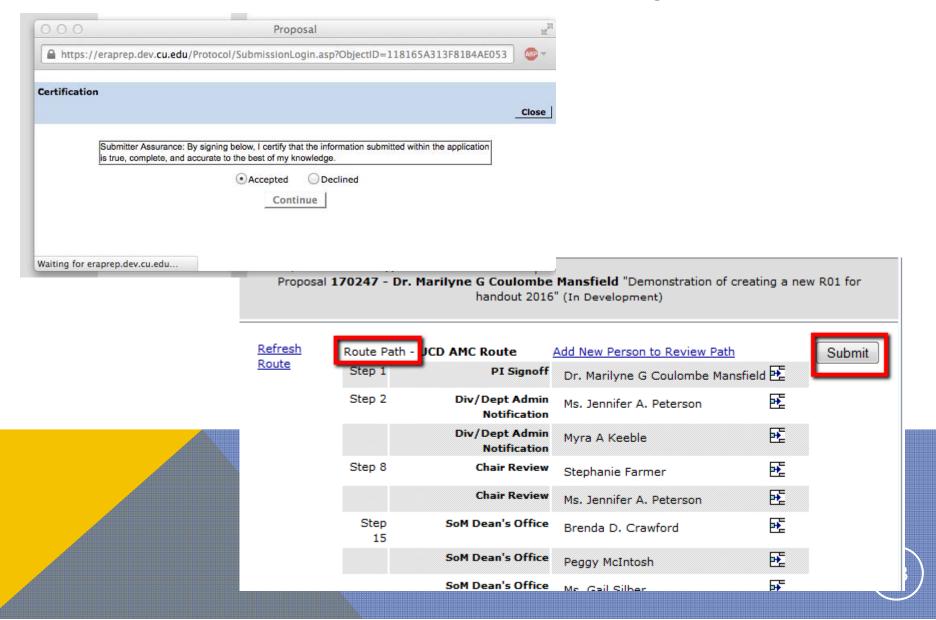
Assemble Application – Build Grants.Gov Application. All Form Pages and Attachments are built/assembled for the application.



Routing Form and Assembled Application are ready for OGC and PI review



Certification and Electronic Routing - Submit



Submit to Grants.gov by OGC - Status displayed

Resubmit to Grants.gov Submitted by Ryan Holland Grants History Submitted Date Grants.Gov ID Receipt Date Receipt Status 22-Apr-2015 12:23:25 PM GRANT11894886 4/22/2015 12:23:35 PM SUCCESS After OGC has submitted to sponsor the status and Grants.Gov ID is displayed

This is the final step in the proposal submission process... the submission to the sponsor through Grants.gov. Depending upon the sponsor, it may take administrative action from your institution to retract the submission.

Important Tips And Disclaimer

- Salaries used in this proposal are fictitious and for purposes of demonstrating the creation of a NIH R01 proposal only.
- Documents uploaded for purposes of OGC PreAward review should be final EXCEPT the research science portions.
- Proposals submitted system to system must be received in OGC 12 business days before the deadline date.
- During OGC PreAward review the application is in locked status and no edits can be made. After the review process is complete all items are accessible for edits.

Thank You!

Please send any questions or comments to:

erasupport@ucdenver.edu

InfoEd eRA Portal

https://era.cu.edu/

Additional Training Materials can be found http://grants.nih.gov/grants/guide/parent_announcements.htm

Dung Pham, Business Analyst, 4-9568