

FINANCIAL SERVICES CONNECTION

Office of Grants and Contracts

Project Teams

As requested in the Closeout Team Talks sessions we would like to provide tips and tools for looking up the current Project Team Roles that are assigned to your projects.

Project Role Definitions:

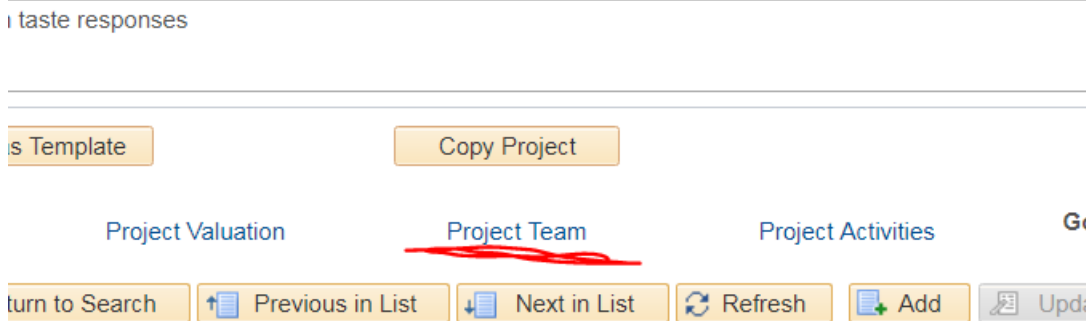
- PI** – Principal Investigator as indicated on award notice
- CO-PI** – Co-Principal Investigator as indicated on award notice
- GADM** – Grant Administrator from the department (Formerly Fiscal Manager)
- DADM** – Can be used to specify an individual OGC is working with on award from the department in addition to the grant administrator. This role is not displayed on Mfin reports and does not grant any access, it is just for administration purpose only.
- GA** – Grant Accountant from OGC
- CLACT** – Closeout Accountant (Will only be assigned if project falls in closeout population, with end date between 7/1/2015 to 12/31/2016)

PS Query to search roles by Project. Query Name UCD_PROJECT_TEAM

To navigate to PS query in 9.2 go to Main Menu > Reporting Tools > Query > Query Viewer use the query name to search.

To navigate to the actual Project team directly please use the following navigation.

1. Main Menu > Grants > Award Profile > Project (Search by project number)
2. While in the project click the Project Team link near the bottom middle of the screen.



3. This will open the team summary page

Please contact anyone from Setup or Post Award if you are having trouble with this data.

To request changes to roles, please contact OGC.FiscalRoles@ucdenver.edu.

CU-Data

The new financial reporting tool (CU-Data) has gone live since May 1, 2017. The transition has been generally smooth with no major downfalls. The Office of University Controller is ready to decommission the old m-Fin (COGNOS 9.2) reports at the end of this month. If you are still running the m-Fin reports, this is the last call to switch to the CU-Data reports.

Don't know how to run CU-Data reports? Please go to the following link. It has three short videos showing the basics you need to know.

<https://www.cu.edu/controller/getting-ready-cu-data>

If you still need help on running CU-Data reports, please call 303-315-2250 or 303-724-9610 for assistance.

OGC Team Updates

Alice Runa – At the end of the Fiscal Year, OGC celebrated Alice Runa and her years of commitment and dedication to the University. Alice retired from the University of Colorado Denver on 7/31/2017 after 36 years of service. Alice started with Telecom on the 9th and Colorado Campus in 1981. She spent six years in Telecom before moving to the mailroom for two years. She then moved to the Finance Office where she worked until 1999. She worked with us in Grants and Contracts for the past 18 years! Alice took great pride in her work with the University and we miss her daily presence. She was a great asset and we hope to bring her back in the future for special projects. We are very excited that we may get a chance to work with her again soon!

Shanelle Roquemore has agreed to take on the new role of Accounts Receivable Manager. With the PeopleSoft stability efforts, Shanelle had been taking on new responsibilities including the Letter of Credit Draws as well as trust reconciliations and will continue this in her new role. She will also be overseeing the payment processes for all other incoming grant payments. Please join us in welcoming Shanelle into this new role.

OGC Job Opportunities

- PreAward Specialist – We are currently searching for one candidate to join the PreAward team. Check out CU Careers posting #10780 for details.
- PostAward Specialist – Currently, interviews are complete and we hope to hire two specialists within the next month.
- Closeout Specialist – Interviews are taking place and there is one position available.
- Award Setup Manager – This position is posted in CU Careers, #10516, and interviews have been scheduled.
- Award Setup Specialist – Interviews are taking place and we hope to have the ideal candidate on board later this month.
- Gift Accountant – Coming soon

OGC Team Talks *(formerly Brown Bag sessions)*

Please join us for the Financial Services GRANTS Team Talks meetings. Our goal is to start sharing more information on the **Grants PeopleSoft** functionality and navigation. The next sessions will provide information specific to Accounts Receivable.

Feel free to attend on either campus, however please be sure to register at

https://www.surveymonkey.com/r/TeamTalks_AR

Denver Campus Team Talk (Topic – Accounts Receivable)

Date: Monday, October 9, 2017

9:00 a.m. -10:30 a.m.

Location: CU Building, Room 1000

Anschutz Campus Team Talk (Topic –Accounts Receivable)

Date: Wednesday, October 11, 2017

10:00 a.m. - 11:30 a.m.

Location: R1, Room 1000 (Hensel Phelps East)

*Presentation slides from previous sessions are available on the OGC website -
<http://www.ucdenver.edu/research/OGC/training/Pages/default.aspx>.*



**Did you watch the solar eclipse? Our very own David White did...
with his homemade device. He provided a unique viewing experience
for members of the OGC team and others that joined
on the southwest corner of Bldg 500.**

Pretty impressive!