

FINANCIAL SERVICES CONNECTION

Office of Grants and Contracts

F&A Rates for Industry/Private Sponsors - effective JULY 1, 2017

The campus has been evaluating our F&A rate structure for private industry/corporations. Based on research of our peer institutions, we will be implementing a new F&A rate structure starting on July 1, 2017. The decision was discussed with the campus leadership including Chancellors, Deans and applicable Vice Chancellors.

Starting on July 1, 2017, contracts with private/industry sponsors will be assessed the following F&A rates:

- Industry clinical trials – 28% total direct costs
- Sponsored programs (non-clinical trials) will be assessed the campus federally negotiated rates:
 - On Campus – 55.5% Modified Total Direct Costs
 - Off Campus – 26% Modified Total Direct Costs

This rate will be effective on all **new** proposals/contracts submitted after July 1 2017.

REMINDER: F&A Waiver Changes Announced in April

GREAT NEWS! A reminder on the F&A waiver change that we announced in our April newsletter – see below.

We have evaluated the F&A waiver policy and are implementing some changes to reduce F&A waivers for Government and Non-profit/Associations/Foundations. This policy change was supported by Terri Carrothers, Senior Vice Chancellor, Administration and Finance and Dr. Traystman, Vice Chancellor of Research.

The policy will no longer require a F&A waiver for Government and Non-profit/Associations/Foundations if Agency/Organization –

- Has an overall policy on F&A rate that applies to all awards
- Has stated the F&A rate in the funding announcement (*change in current policy*)

Please provide URL for stated policy in the notes section of the Proposal Routing form (see below) or attach policy if you have a document.

In addition, waivers may be approved for the current budget year or for the life of the award. If it is approved for the life of the award, then a waiver is not required for every budget year.

It is important to note that **all private sponsors** will continue to require waivers.

EXPORT CONTROL

- *a. Will the project require any *export controlled* information to be received by CU Denver, or is the Program Announcement or Request for Proposals designated as "Export Controlled"? Yes No
- *b. Is project participation (faculty, student, other) restricted based on country of origin or citizenship? Yes No
- *c. Will the sponsor have the right to approve or restrict the publications or other disclosure of the research results? Yes No
- *d. Will the project include collaboration with a foreign organization or be conducted outside of the United States? Yes No
- *e. Will the project involve the shipment of equipment, software, data, or biological materials to a foreign country? Yes No
- *f. Will the project require the use of another party's proprietary information or materials? Yes No

NOTES

Add any additional information here

SUMMARY OF PROPOSED BUDGET

Budget Summary

Start Date	End Date	Direct Costs	Subawards	Indirect Costs	Total Project
03-Apr-2017	02-Apr-2018	\$0.00	\$0.00	\$0.00	\$0.00
03-Apr-2017	02-Apr-2018	\$0.00	\$0.00	\$0.00	\$0.00

*What is the F&A Rate on the Budget Period for this routing?

Have UCD's standard F&A costs been calculated into the budget? Yes No

WELCOME to the OGC Team!

Other additions to the team include:

Jessica Logar - Closeout Specialist
Morgan Hubbard - Closeout Specialist

UPCOMING TRAINING OPPORTUNITY - Save the Dates!

Please join us for additional training on PeopleSoft Grants. Financial Services GRANTS Team Talks meeting (previously referred to as OGC Brown Bags). Our goal is to start sharing more information on the **Grants PeopleSoft** functionality and navigation. We have scheduled the following topic sessions.

GRANTS CLOSEOUTS**When: Monday, July 31st**

Time: 9:00 to 10:30am

Place: CU Denver, Business School, Room 4500

When: Tuesday, August 1st

Time: 1:00-2:30pm

Place: CU Anschutz, Ed 2 North, Room 1103

GRANTS BILLING**When: Monday, August 14th**

Time: 9:00 to 10:30am

Place: CU Denver, Business School, Room 4500

When: Thursday, August 17th

Time: 9:00-10:30am

Place: CU Anschutz, Ed 2 North, Room 1107

** Registration link -

<https://www.surveymonkey.com/r/GrantsTeamTalks>