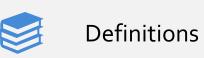# OnCore Department Advisory Meeting

May 9th, 2023

Structure

Definitions

Review of previous items

Review of new items

Questions

Reminder! Submit agenda items

Definitions – Changes vs. Proposals

Change

- Study team approval not required
- Will be implemented immediately
- Affected parties are notified prior to and after implementation
  - Newsletter
  - Department advisory meeting

Proposal

- Planned change
- Requires review and approval from one or a combination of:
  - Study teams
  - Research administration staff
  - Change control board

Change: CMOCO Cost Center

- **CMOCO Cost Center Added**
  - Colorado Molecular Correlates Laboratory
  - Added 4/19/2023

- **IMPACT**
  - This cost center will be utilized when services are provided by CMOCO (for example, next gen sequencing)
  - This will provide an accurate budget in OnCore

Change: CRA Role Update

- **Updated CRA Role Permissions**
  - Team members with the CRA role in OnCore (typically Clinical Research Coordinators) now have the ability to update the staff tabs within their own management group.
  - Change made 4/19/2023

- **IMPACT**
  - If a primary contact (or other role) needs to be changed, the Clinical Research Manager or Regulatory personnel does not have to be the one to make the update.

Change: Manager Role Update

- **Updated Manager Role Permissions**
  - Team members with the Manager role in OnCore (such as Clinical Research Managers) now have the ability to view attachments within the Financials Console
  - Change made 4/24/2023

- **IMPACT**
  - Those with the Manager role, Pre-Award role, and Post-Award role can now all view attachments in the Financials Console for the study (such as uploaded FE CTAs)

Reminders and FYIs – OnCore Upgrade

- **OnCore Upgrade Plans - Tentative**
  - PROD will undergo a downtime on Wednesday, May 31st in order for the upgrade to be applied
  - Date is still tentative
  - Communication will be provided to end users leading up to the event
  - All users are to remain out of the application until they receive messaging from OnCore Support indicating that PROD is back online

Questions?

Review of Previous Items

- **ITEM 1**
  - Details and updates
- **ITEM 2**
  - Details and updates
- **ITEM 3**
  - Details and updates

Change: Title of Change

- **CHANGE**
  - Details of change

- **IMPACT**
  - Impacted parties, downstream effects, etc.

- **FUTURE CONSIDERATIONS**
  - If applicable

Proposal: Title of Proposal

- **PROPOSAL**
  - Proposal details

- **IMPACT**
  - Impacted parties, downstream effects, etc.

- **FUTURE CONSIDERATIONS**
  - If applicable

Reminders and FYIs

- **REMINDER!**
  - List any reminders as applicable