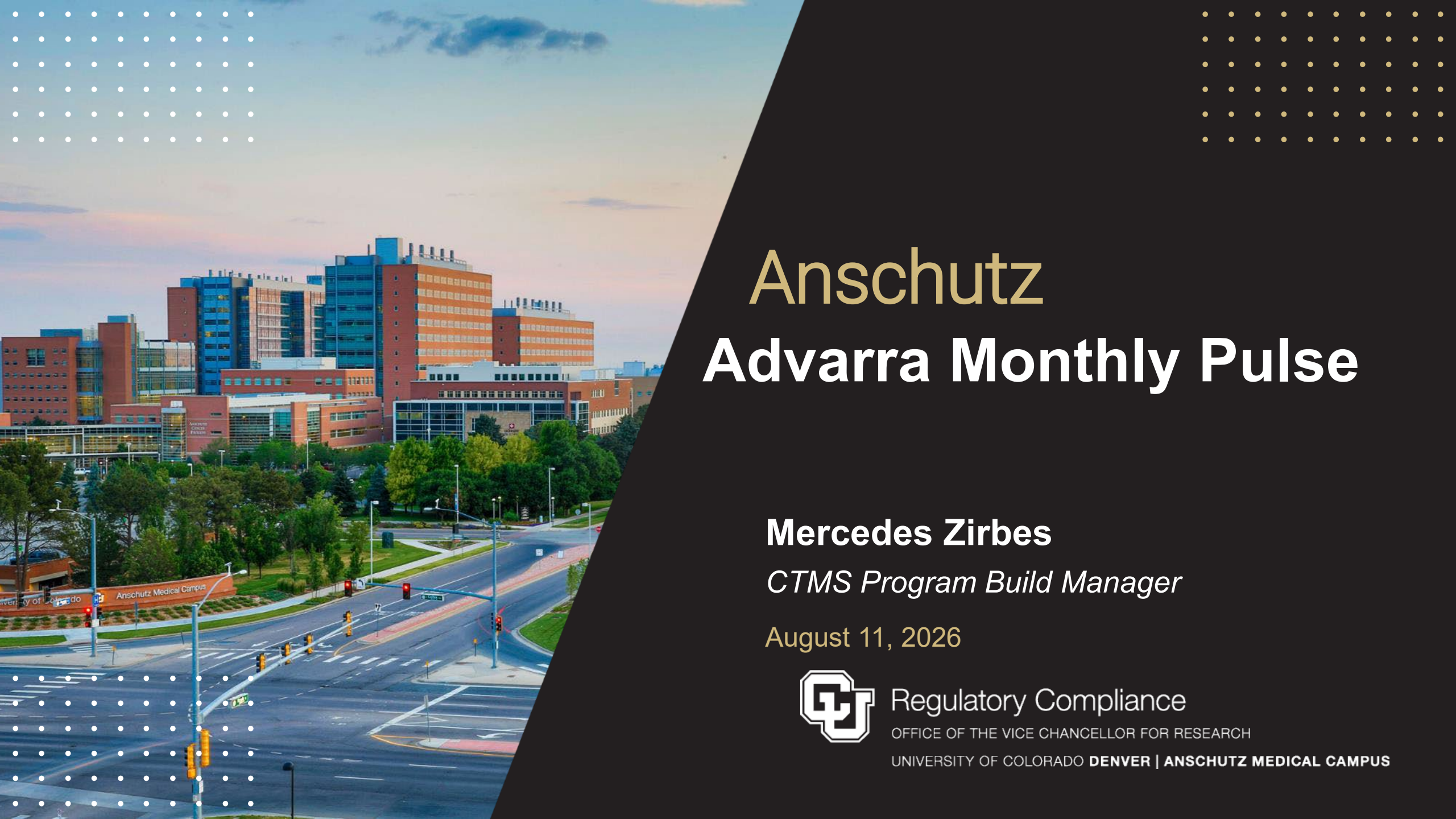




Anschutz Advarra Monthly Pulse

Mercedes Zirbes

CTMS Program Build Manager

August 11, 2026



Regulatory Compliance

OFFICE OF THE VICE CHANCELLOR FOR RESEARCH

UNIVERSITY OF COLORADO **DENVER** | **ANSCHUTZ MEDICAL CAMPUS**

STRUCTURE



Review of previous items



Definitions



Review of new items



Reminders and FYIs



Questions



Reminder! [Submit agenda items](#)



Regulatory Compliance

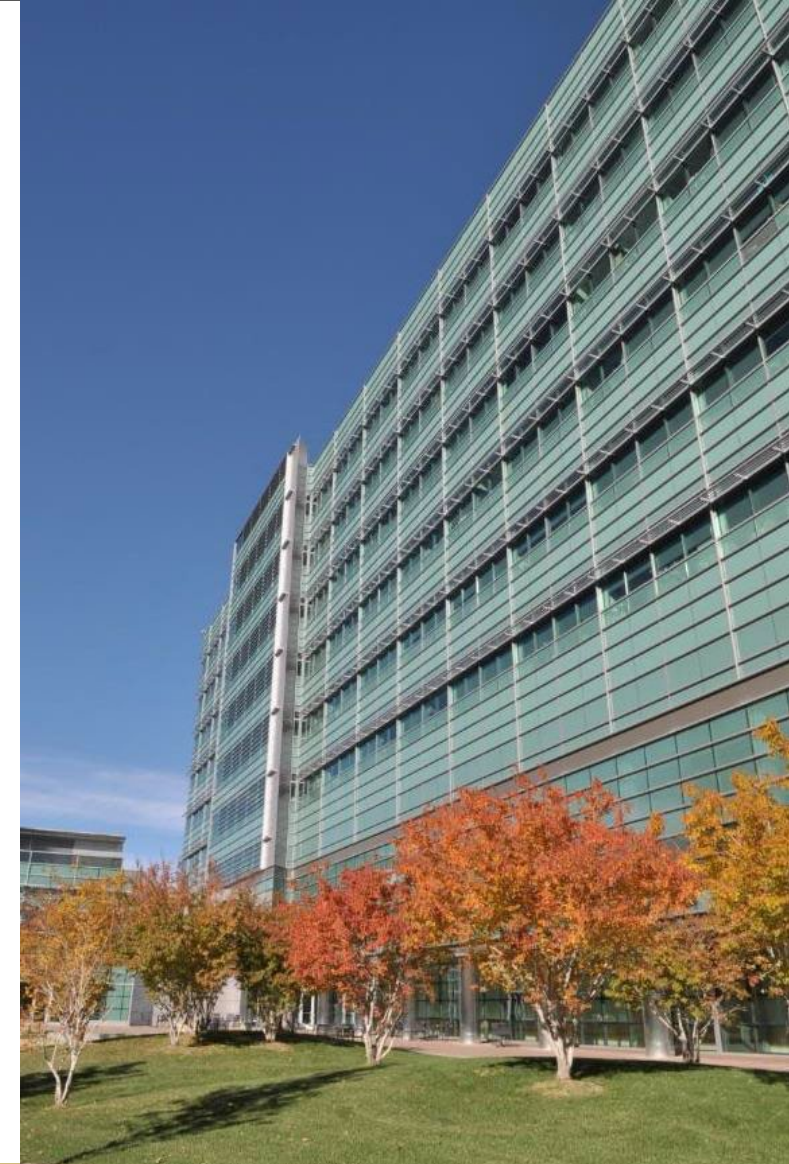
OFFICE OF THE VICE CHANCELLOR FOR RESEARCH

UNIVERSITY OF COLORADO DENVER | ANSCHUTZ MEDICAL CAMPUS

REVIEW OF PREVIOUS ITEMS

UCHealth Epic Access for OnCore Finance Roles

- Individuals in OnCore finance roles – including Budget Specialist, Finance Specialist, Affiliate Finance Specialist, and Finance Manager – can now access the research module in UCHealth's Epic environment.
- This change allows individuals in these roles to verify details such as billing notes, timelines, and encounter linking directly in Epic, supporting more efficient resolution of billing-related queries.
- To access the Research module in Epic, finance personnel must:
 - Be listed as active staff on each assigned protocol in OnCore, and
 - Have an active UCHealth Epic user account
- If you do not already have Epic access, please review the [onboarding Page](#) on our website for more information on requesting access.



DEFINITIONS – CHANGES VS PROPOSALS

Change

- Study team approval not required
- Will be implemented immediately
- Affected parties are notified prior to and after implementation
 - Newsletter
 - Department Advisory Meeting

Proposal

- Planned change
- Requires review and approval from one or a combination of:
 - Study Teams
 - Research Administration Staff
 - Change Control Board



CHANGE: OnCore Upgrade

Change

- OnCore was upgraded 6/17/26.

Impact

- Receipts is now called Sponsor Payments.
- Ongoing vendor investigation of intermittent N/A'd pass-thru items not loading and Subject Calendar visit detail save failures.

Future Considerations

- For users who document receipts in OnCore, we recommend completing OnCore 485 in Advarra University and/or reviewing sponsor payment resources available in the Learning Portal.
- If you need assistance accessing OnCore 485 or would like additional support, please contact OnCoreSupport@ucdenver.edu.



Regulatory Compliance

OFFICE OF THE VICE CHANCELLOR FOR RESEARCH

UNIVERSITY OF COLORADO DENVER | ANSCHUTZ MEDICAL CAMPUS

CHANGE: EDC Upgrade Soon

Change

- EDC Staging: upgrade July 29th, 7 am – 4 pm MT
- EDC Production: upgrade September 2nd, 6 pm – 11 pm MT

Impact

- Additions:
 - For Multi-row grids: Separate the Edit and Delete icons
 - Display units for numeric fields
 - Hide field label when Hidden constraint effect is chosen
 - Remove the ability to delete forms from configured additional visits
- Staging: anyone with access will not be able to log onto the Staging platform during working hours on July 29th

Future Considerations

- If you experience any issues during the upgrade periods, please email clinicalresearchsupportcenter@ucdenver.edu



CHANGE: eReg Upgrade Soon

Change

- eReg Staging: tentatively August 19th
- eReg Production: tentatively September 23rd

Impact

- Some exciting additions:
 - The ability to designate scanned subject documents as certified copies in eReg.
 - Allow corrections to be made to delegated tasks and delegation of authority start and stop dates after they have been signed by the PI.
 - Display delegated task codes in numeric sequence in the Delegation of Authority log to improve readability and make task numbers easier to track.

Future Considerations

- If you experience any issues during the upgrade periods, please email clinicalresearchsupportcenter@ucdenver.edu



CHANGE: New OnCore Sharepoint

Change

[CU Anschutz OnCore Support Sharepoint](#)

The site was launched in July 2026 and includes helpful resources such as:

- Guidance documents
- Reference guides (including videos!)
- Glossary
- Dedicated sections for: Access & Training, OnCore use requirements and Open to Accrual (OTA) steps.

Impact

Access has already been granted for all active OnCore users! We hope this new site will make it easier to find the information and support you need while working in OnCore. All of our help desk correspondence has been updated with links to the new Sharepoint.

Future Considerations

At the moment, all people requesting access to the sharepoint should automatically be given access. If you have any trouble, please reach out to OnCoreSupport@ucdenver.edu.



CHANGE: UCH Research Admin Communication

Change

- On August 11, 2026, the Research Administration email address (UCH-ResearchAdmin@uchealth.org) was retired as part of efforts to standardize intake across Research Administration services and improve the overall customer experience.

Impact

- Study teams will transition to two new email pathways based on request type.
 - RECRUIT-related requests: Starting July 21, 2026, all RECRUIT communications must be sent to UCH-RECRUIT-ResearchAdmin@uchealth.org. Message sent to UCH-ResearchAdmin@uchealth.org will be monitored and responded to through August 10, 2026.
- All other Research Administration requests – Starting August 11, 2026, all non-RECRUIT inquiries should be submitted using the [new form](#). All requests submitted through the new Research Administration Help desk form will be automatically routed to the appropriate study team(s) to ensure efficient response times.



CHANGE: HSRP Updates - CTRC

Change

- Adult CTRC Services have now been moved to their own dedicated survey.
- If the treating/study physician or medical provider changes, that must be submitted to the HSR Portal as an amendment.

Impact

- If you are utilizing CTRC services, please remember that completing this separate survey remains a requirement for a complete HSRP application.
- Failure to submit the change of medical provider amendment via the HSR Portal will result in the CTRC being unable to process the study orders.



Regulatory Compliance

OFFICE OF THE VICE CHANCELLOR FOR RESEARCH

UNIVERSITY OF COLORADO DENVER | ANSCHUTZ MEDICAL CAMPUS

CHANGE: HSRP Updates – UCH Device and Equipment

Change

- To facilitate coordination of device and equipment use for research, questions have been added to the Protocol Assessment Form as part of the Human Subjects Research Portal Submission.

Impact

- If you have any questions regarding device and equipment use in UCHealth facilities, please use the [new help desk form](#).



CHANGE: Calendar Process - ECGs

Change

- ECG Tech & Pro Fees will now be consolidated under one calendar procedure (since approximately May 2026)

Impact

- Calendars previously defaulted to separate ECG (tech) and ECG Read (pro) procedures that were scheduled at all the same timepoints. Calendars will now encompass tech & pro fees under one ECG Procedure.
- ECGs will continue to be split out into Triplicate & Single versions if different types of ECGs happen throughout study.

Future Considerations

- Protocols that previously had ECG split out into separate ECG & ECG Read procedures will not automatically be consolidated at amendments.



Procedure Toggle Full Screen	Forms	Treatment			
		DoseEsc : Dose Escalation			
		Screening 1@1Days	Dose Escalation Treatment 12 Cycles @21Days		
		Screening ⁰⁰¹	C1D1	C1D2	C1D3
12 Lead ECG		R	R	R AN.	R AN.

[.] [12 Lead ECG](#) AN.

--- Event: 93005 Add'l ID: 4368 - 93005-Electrocardiogram (ECG/EKG) 12-Lead Tracing (Tech Fee Only))
--- Event: 93010 Add'l ID: 3794 - 93010-(Pro Fee Only) Electrocardiogram (ECG/EKG); I & R only
--- Event: NCPT Add'l ID: 3085 - NCPT-ECG/EKG 12 Lead Tracing Only, No I & R (Research Team Only)

CHANGE: Calendar Process – As Clinically Indicated

Change

- For new studies that require as clinically indicated procedures to be scheduled on the OnCore calendar, that will be handled one of two ways (depending on each situation):
 - a new ACI footnote attached to the scheduling instances that are due to As Clinically Indicated/Per PI Discretion
 - a separate calendar procedure for the assessment's as clinically indicated scheduling

Impact

- We hope this will help with clarifying the scheduling on the calendar and also streamline financial entry.
- Studies conducted UCH are the only ones that require this scheduling currently, so this will not affect CHCO-only or CU-only builds.

Future Considerations

- Protocols that previously had As Clinically Indicated scheduling noted with the As Needed (AN.) footnote will not automatically be transitioned to ACI during amendments.



Procedure Toggle Full Screen	Forms	Treatment										
		Screening 1@1Days	OnCore Treatment 5 Cycles @21Days									
		D1	C1D1	C1D15	C2D1	C2D15	C3D1	C3D15	C4D1	C4D15	C5D1	C5D15
ECHO/MUGA 1		R	R ACI	R ACI	R ACI	R ACI	R ACI	R ACI	R ACI	R ACI	R ACI	R ACI
ECG		R	R		R		R		R		R	
ECG - As Clinically Indicated ACI	2			R		R		R		R		R
Pregnancy Test AN.		R	R		R		R		R		R	



PROPOSAL: OnCore Welcome Sessions

Proposal

- OnCore will be hosting new Live Welcome Sessions. We will be hosting a Test Run of the Welcome Session and we would appreciate your attendance and feedback.
- Please let us know in the chat or email us at OnCoreSupport@ucdenver.edu if you are interested in attending!
- Doodle poll will be sent with scheduling options for the Test Run to interested parties.

Impact

- Provide a clear, guided, and consistent onboarding process so new users can gain access, complete required training, and begin using OnCore successfully.
- Help users know where to begin and where to find assistance (meet OnCoreSupport team).



PROPOSAL: OnCore Welcome Sessions

Impact

- Future OnCore Onboarding Workflow:
 1. **Attend** a live **OnCore Welcome Session** on Zoom.
 2. **Submit** an OnCore Access Request Form.
 3. **Complete** all required training in **Advarra University** as directed by OnCore Support.
 4. **Email** your training completion certificates to **OnCoreSupport@ucdenver.edu**.
 5. **As needed: Complete UHealth onboarding and Research Essentials training** (*this depends on study assignment*).
 6. **Activate your Advarra One account** when instructed by OnCore Support to complete your OnCore account setup.
- **Welcome Session topics:**
 - OnCore Overview & Requirements
 - OnCore Communications
 - Access request form and onboarding
 - OnCore User roles
 - Key OnCore resources and support services
 - Common workflows and best practices
 - How to login into OnCore
 - Live Q&A with the OnCore Support team



REMINDERS AND FYIs

- We are focusing operational efforts to ensure studies are progressing efficiently to open to decrease activation timelines.
- You may receive an email if you have a record that is awaiting study team action. Please respond promptly to these emails to ensure that we can help to move your study forward or abandon the study in the system.
- To reduce future follow-ups and ensure efficiency study activation, please ensure all signoffs are promptly completed in OnCore and communication from OnCoreSupport team is responded to timely.





QUESTIONS?



THANK YOU

OnCore Support