

## Enrolling/Registering a study subject seen at UCHealth in Oncore

	A subject must be registered in OnCore the same day of a subject being consented if they are seen in a UCHealth facility, per UCHealth policy
	Changing status (e.g. Consented, On Study, Off Study, etc) must be done within 72 hours
	In the CRA Console, click on Register Subject and using the boxes on the left hand side of the screen, search for the subject using MRN and select the correct one after verifying DOB and name by clicking the blue hyperlink
	Confirm all the demographic information is correct
	<ul> <li>If incorrect, contact a scheduler to changes/updates in Epic</li> </ul>
	Add the consented date and associate the correct version in the consent tab
	If using Eligibility, confirm eligibility by entering a date and appropriate status
	Update statuses in the Subject Console as they occur (e.g. On Study and/or On Treatment as appropriate)
	Add a Treatment Arm as appropriate
	o Note: this will impact the calendars in OnCore and Epic
As subj	ject visits occur
	Check in the visit in the Calendar Tab
	If the subject status changes, update the subject status to make additional segments on the calendar available
	If the subject expires, update the subject status and notify please report this to UCH Health Information Management by emailing <a href="https://www.uchealth.org">UCHHIMMPI@uchealth.org</a> with the following information  O Name and DOB of patient  MRN, if possible  Who notified us of the patient's death  Date of death
Additio	onal Visits
	onally an additional visit may be needed, for example, the PI is concerned about a
potent	ial adverse event and asks the study subject to come in for a visit that is not part of the ar. In these cases:
	Navigate to CRA Console and select the subject
	On the left hand side select Additional Visit, select and complete the information including which procedures occurred

## **Additional Procedures**

Occasionally additional procedures may be ordered that are not part of the study calendar, for
example, the PI is concerned about a potential adverse event and determines additional labs are
needed. In these cases:

Go to the CRA console and select the subject
Check in the visit in the Calendar and click submit
The Additional Procedures button will now be available click and add the additional procedure